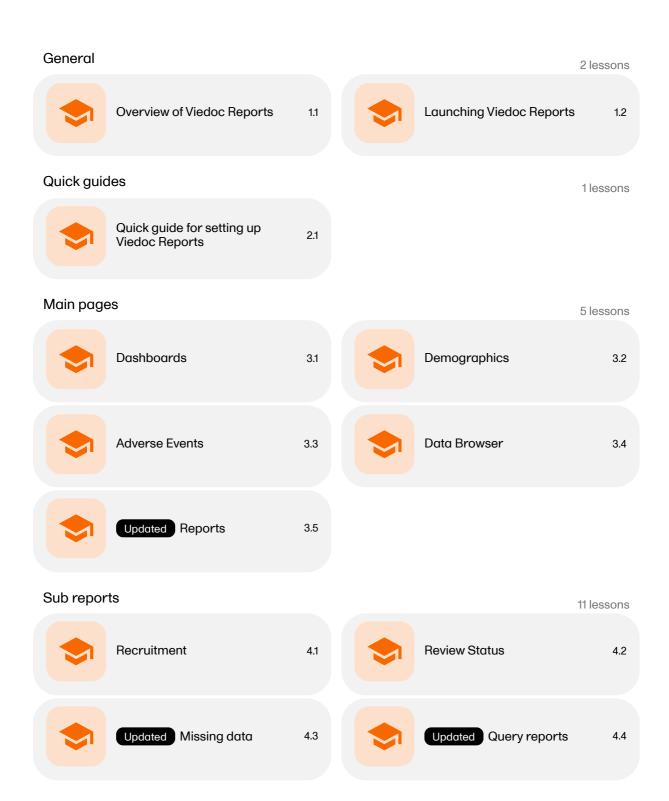
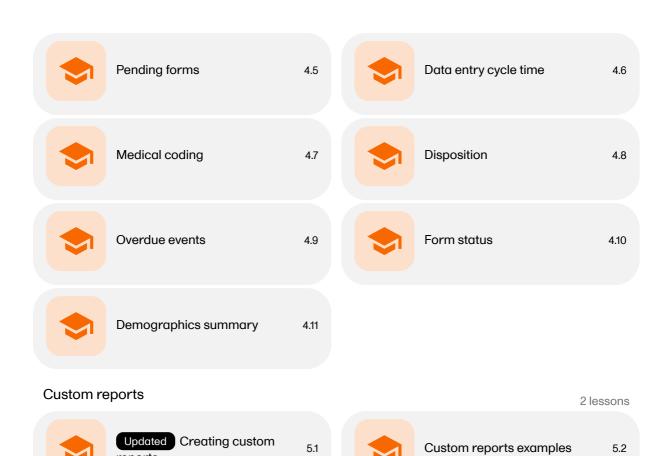
viedoc learning"

Viedoc Reports User Guide

21 Lessons 21 from Viedoc System





reports



Overview of Viedoc Reports

Overview of Viedoc Reports

Published by Viedoc System 2023-04-25

1. Introduction

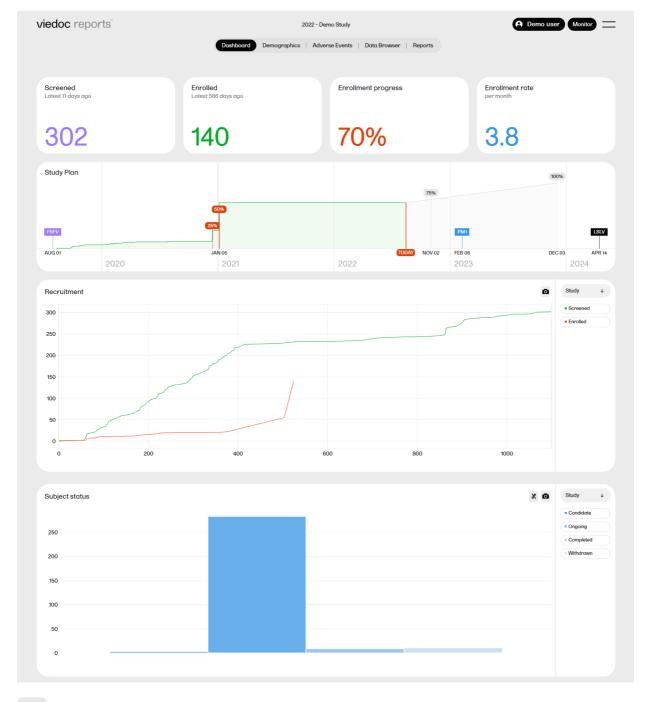
1.1 Data sync
1.2 Access to Viedoc Reports
1.2.1 Role visibility not set
1.2.2 Data not showing
1.3 System languages

2. Main pages 3. Settings

1 I

Introduction

Viedoc Reports is the application for viewing and analyzing study progress and performance. Viedoc Reports also allows you to easily browse your data and illustrate it in reports and graphs. The data is collected from your Viedoc study and presented in various plots, with several tools for you to search, filter, and compare data. Viedoc Reports is fully integrated in the Viedoc suite.



1.1 Data sync

The data in Viedoc Reports is updated as follows:

- For demo: data is synced on demand.
- For production: around midnight for the time zone of the first production site.

The date and time stamp for the last sync is shown in the footer of the page:

© Viedoc Technologies AB 2022 Terms of Use · Privacy Policy Viedoc version 4.72.8217.27885 [2022-07-01T09:43 UTC] Data snapshot from 2022-06-30T23:09 UTC

Note! If Viedoc Reports becomes out of sync (due to a failure in the 24h data sync) you can reset and reinitiate the sync job by disabling, wait an hour, and then reenabling Reports in Viedoc Admin/Study settings. Sync will be reset and reinitiated and should display the correct data.

1.2 Access to Viedoc Reports

Your user role must be configured with permission to access Viedoc Reports. Depending on the visibility conditions for your user role, you may not have access to all data.

To open the application, see Launching Viedoc Reports.

1.2.1 Role visibility not set

In some scenarios, when a user is assigned a role with permission to Viedoc Reports, the user is met with an error message saying that role visibility is not set. This is due to the data sync that occurs every 24 hours, meaning that the user will be able to access Viedoc Reports when the data sync is complete.

1.2.2 Data not showing

If a plot in Viedoc Reports is indicated as having "no data", although data for this variable exist in the study, it can be due to the following reasons:

- 1. The variable has an output ID defined in Viedoc Designer while the mapping in Global design settings is using the field ID.
 - Action: Remove the output ID.
- The variable in Viedoc Designer is set as hidden for your user role.Action: Change the visibility condition or try with a different user role.

1.3 System languages

Viedoc Reports is available in the following languages:

- Chinese (Simplified and Traditional)
- English
- Japanese
- Swedish

2 Main pages

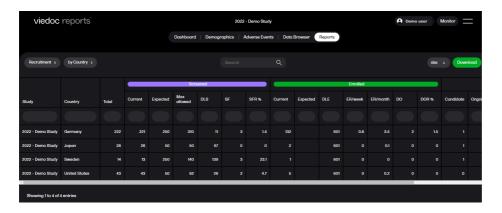
Viedoc Reports consists of five main pages, selectable in the menu at the top of the landing page:

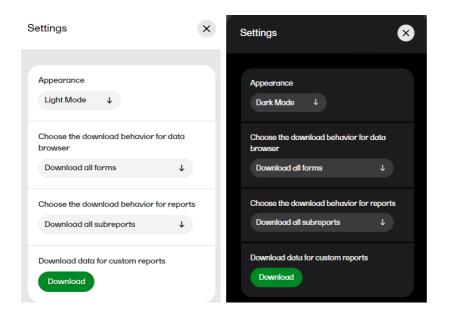


Notel Your user role might not be able to see all of the pages in the menu.

3 Settings

In settings, you can: choose the <u>download behavior for data browser</u> and <u>reports</u>, <u>download a .zip package</u> for creating custom reports, (this package is only available for users with access to the Reports page), and choose the appearance of Viedoc Reports to view the page in either light mode or dark mode as illustrated below. To open settings, select the hamburger menu in the top right-hand corner of the page, and select **Settings**.







Launching Viedoc Reports

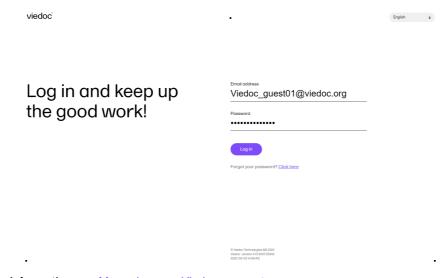
Launching Viedoc Reports

Published by Viedoc System 2024-01-24

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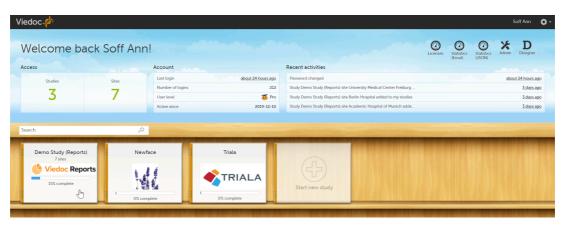
To launch Viedoc Reports:

1 Log in to Viedoc:



For more information, see <u>Managing your Viedoc account</u>.

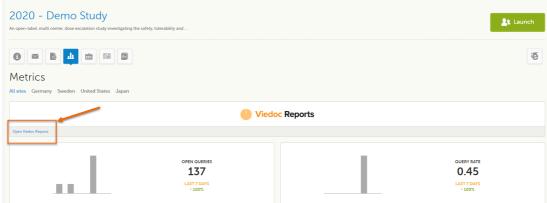
2 Select the study you want to work with from the bookshelf:



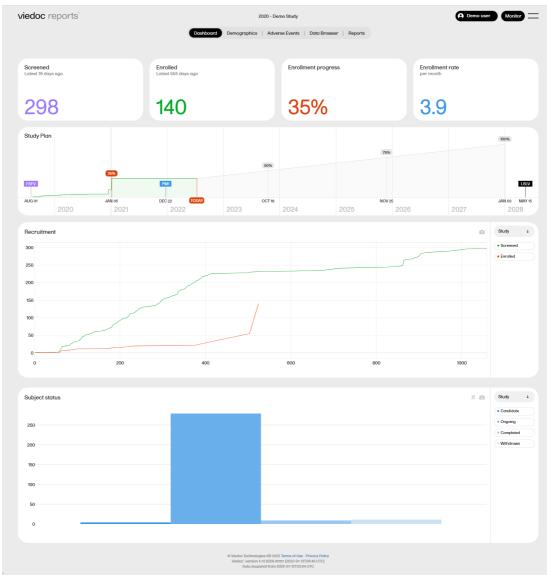
3 Click the Metrics icon on the study start page:



4 Click Open Viedoc Reports:



Notel You must be invited with a user role that has the metrics and reports permission enabled to launch Viedoc Reports.



Note! The loading time for the first launch of Viedoc Reports in your study might take several minutes due to the amount of data that has to be imported to populate the graphs. This loading time is only for the first launch for the first user as the data for subsequent loads will already be in place.

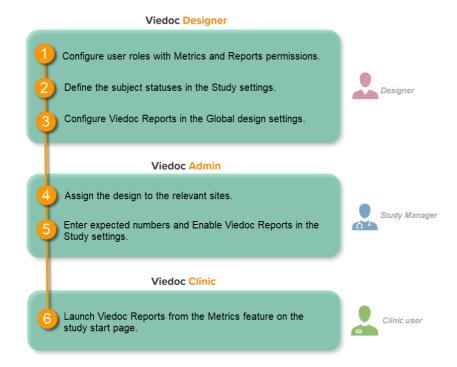


Quick guide for setting up Viedoc Reports

Quick guide for setting up Viedoc Reports

Published by Viedoc System 2023-04-25

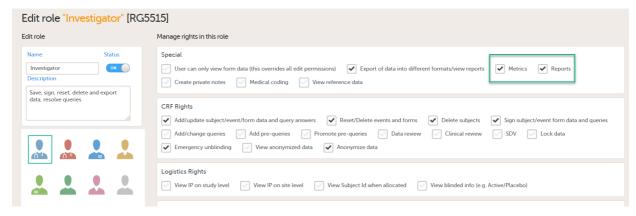
- 1. Configure the roles
- 2. Define the subject statuses
- 3. Configure Viedoc Reports
- 4. Assign the design to sites
- 5. Enter the expected numbers and enable Viedoc Reports
- 6. Launch Viedoc Reports



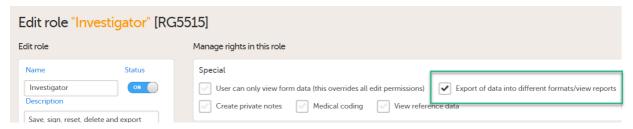
1 Configure the roles

This step is performed by the **Designer**.

To let Clinic users use Viedoc Reports, their roles must be configured with Metrics and Reports permissions in the Roles page. The Reports option becomes visible when selecting Metrics.



To be able to download report files, the user also needs the permission **Export of data into different formats/view reports**.



Note! The export is allowed only if the export permission is applicable to all the assigned sites.

See Configuring roles.

2 Define the subject statuses

This step is performed by the **Designer**.

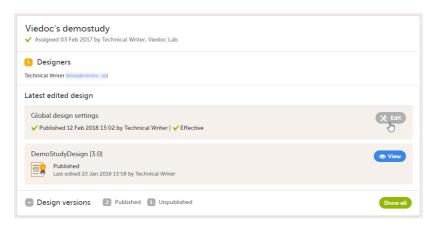
Set an expression for how and when a subject is considered both screened and enrolled in the study.

See Subject status.

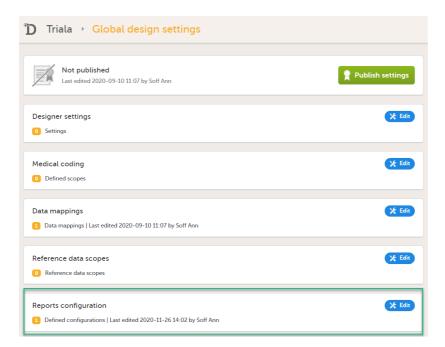
3 Configure Viedoc Reports

This step is performed by the **Designer**.

- 1 In Viedoc Designer, select the study for which you would like to configure Viedoc Reports.
- 2 In the Global design settings field, click **Edit**.



3 In the Reports configuration field, click Edit.



You can now configure the settings by clicking **Edit** in one of the fields: Visibility settings, Dashboard, Demographics, Adverse events, and Custom reports. See <u>Configuring Viedoc Reports</u> for details.



After editing and saving any changes, the Not in use status changes to In use.

5 Publish your global design settings.



6 Publish your design. See <u>Publishing a study design</u>.

4 Assign the design to sites

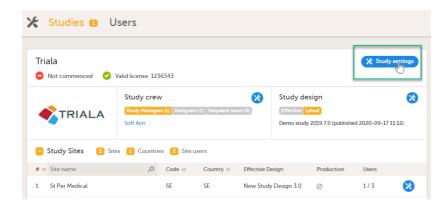
This step is performed by the Study Manager.

See Assigning a study design.

5 Enter the expected numbers and enable Viedoc Reports

This step is performed by the Study Manager.

1 Click **Study settings** for the study in which you want to set up Viedoc Reports.

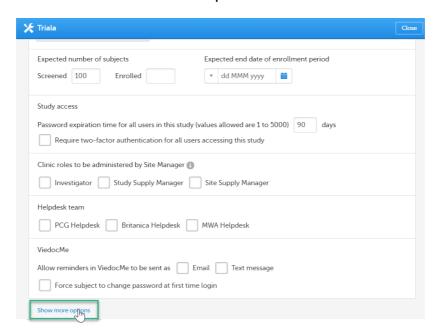


In the Study settings pop-up window, enter the total number of expected screened and enrolled subjects and the expected end date of the enrollment period.

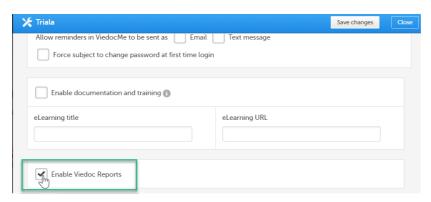
| Expected number of subjects | | | Exp | ected end date o | of enrol | |
|-----------------------------|-----|----------|-----|------------------|-------------|---|
| Screened | 100 | Enrolled | 80 | w | 31 Oct 2021 | - |

Notel This data must be entered on both study level and for each individual site.

3 Scroll down to and click **Show more options**.



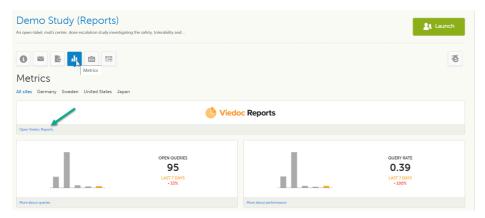
4 Select Enable Viedoc Reports and click Save changes.



6 Launch Viedoc Reports

This step is performed by the Clinic user.

Launch Viedoc Reports from the Metrics feature on the study start page.



See <u>Launching Viedoc Reports</u>.



Dashboard

Dashboards

Published by Viedoc System 2022-10-18

- 1. Overview
- 2. Recruitment status
- 3. Study plan
 - 3.1 Example scenario
- 4. Recruitment
- 5. Subject status
- 6. Reason for withdrawal
- 7. Site events initiated
- 8. Tools
- 9. Japanese PMS studies
- 10. Registration status
- 11. Study plan
 - 11.2 Example scenario
- 12. Registration
- 13. Subject status
- 14. Reason for withdrawal
- 15. Booklets initiated
- 16. Tools

1

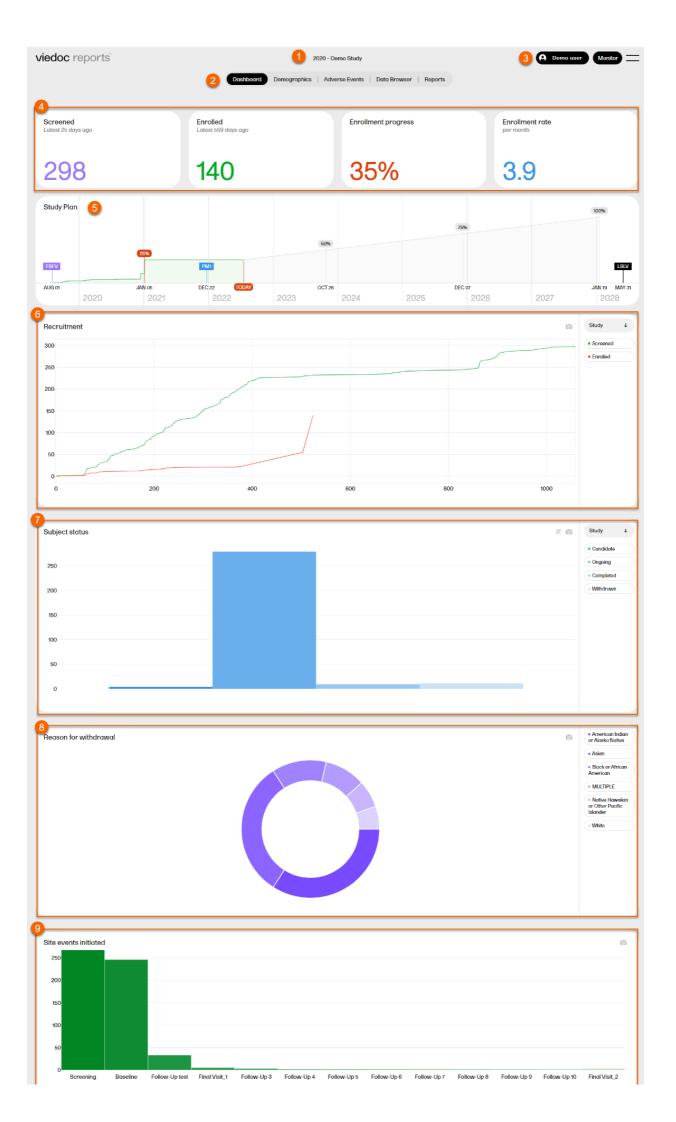
Overview

When launching Viedoc Reports, you land on the Dashboard page. This page shows summaries of the whole study with high-level plots to quickly get an overview of the study status. You can also see more detailed information by zooming, toggling, hovering, and more. See <u>Tools</u> for more information.

The Dashboard page gives snapshots of the recruitment and study progress, with data highlighted in different ways and angles.

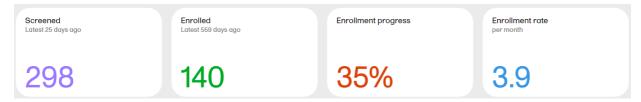
The plots on the page complement each other, and by observing trends from each one, you get a good all-round understanding of the study progress and performance.

Note! Japanese PMS studies have a specific dashboard.



- 2. Page menu Dashboard (current page), Demographics, Adverse Events, Data Browser, Reports.
- 3. User name, role, and a dropdown menu with settings to personalize the interface by choosing a color palette, language settings (English), and logout.
- 4. Recruitment status
- 5. Study plan
- 6. Recruitment plot
- 7. Subject status plot
- 8. Reason for withdrawal plot
- 9. Site events initiated plot

2 Recruitment status



Screened - the total number of screened subjects* and the number of days since the latest screening.

Enrolled - the total number of enrolled subjects* and the number of days since the latest enrollment.

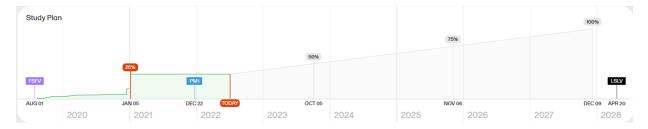
Enrollment progress - the actual number of enrolled subjects divided by the expected number of enrolled subjects. The expected number of enrolled subjects is taken from what has been set in Viedoc Admin by the Study Manager. The value can go above 100% if the sites enroll more than the expected number of subjects.

Enrollment rate - the speed at which the subjects are being enrolled across the sites. Until the study is 11 weeks from FSFV (first subject first visit), the rate is displayed as number of subjects/week. After 11 weeks, the rate is displayed as number of subjects/month. The blue line is a snapshot of the latest 11 weeks/months, giving a visual cue of the recruitment trend.

*as per the definition in Viedoc Designer.

3 Study plan

The Study plan shows the recruitment progress and contains markers with completed and predicted milestones. The Study plan serves as a forecast for when the study can be expected to reach these milestones.



Note! As the Study plan needs data from the study to be generated, it is visible when 5% of the enrollment has occurred and is then continuously shaped by the performance data.

The Study plan shows the following markers:

- FSFV the date of the first visit for the first subject
- 25% 50% 75% 100% the progress of the recruitment
- TODAY the current date

- PM1 a manually created project milestone set by the Study Manager in Viedoc Admin when the study is expected to reach 100% enrollment. This date can then be compared to the derived date by Viedoc Reports which is based on the actual enrollment rate in the study.
- LSLV a last subject last visit marker, estimating the date of the last visit for the last subject. The estimation marker is visible when there are both ongoing and completed subjects. The date is calculated on the mean study duration across all subjects, based on the date of completion minus the date of enrollment. If no subjects are completed, no marker is shown. If all subjects are completed and none is ongoing, the marker shows the actual LSLV date (that is, it is no longer estimated but set).
- DBL a database lock marker, estimating when a theoretical database lock can occur, visible when the recruitment progress has passed 100% and there are completed subjects. The date is derived from the site's data entry performance, that is, the duration from first data entry to last data entry for each subject. The average data entry performance for the study and for each site is calculated and applied to the latest screened, ongoing subject in each site to get the probable database lock date for each site. The maximum date across the sites is then used to display the estimated DBL marker.

Tipl You can hover over a marker in the study plan to see more details.

3.1 Example scenario

The green part represents the actual enrollment so far. From the study settings we know the "Expected Enrollment" for the study. Based on these two data points, along with the total number of days it took to enroll so far, the remaining milestones are extrapolated.

For example:

Expected enrollment for the study as per study settings = 300 subjects Actual enrollment so far = 60 subjects Total number of days so far since the first enrollment = 120 days % of enrollment completed so far = 60/300 = 20%

So, the extrapolations are as below:

Actual: 20% of enrollment took 120 days

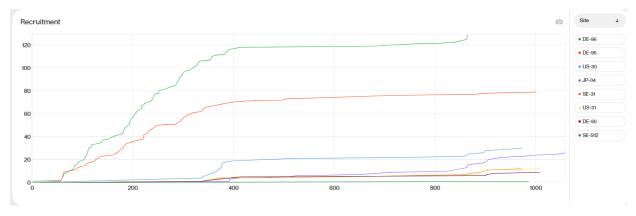
Estimate: 25% of enrollment will take (25 * 120)/20 = 150 days Estimate: 50% of enrollment will take (50 * 120)/20 = 300 days Estimate: 75% of enrollment will take (75 * 120)/20 = 450 days Estimate: 100% of enrollment will take (100 * 120)/20 = 600 days

This estimate along with the user-provided **Expected Enrollment Completion Date** (provided via study settings) represented in the study plan via the **PM1** marker will help you to understand whether the current rate of recruitment is sufficient to reach the target.

4 Recruitment

The Recruitment plot shows the number of screened and enrolled subjects over time. You can select to view the plot sorted per Study, Country, or Site, by clicking the dropdown menu to the right.

- Study shows the total number of screened and enrolled subjects of the study, day by day.
- Country shows the number of screened subjects per country.
- Site shows the number of screened subjects per site. The legend reflects the site IDs.



Hover over a graph at any given point to show the following information:

Day: the day of the point (day 1 is FSFV)

Date: the date of the point

Screened/Enrolled today: the number of screened/enrolled subjects at this date

Cumulative: the number of screened/enrolled subjects up to this point in time

| Zoom | Click and drag any given area to zoom in. Double-click to zoom out. |
|----------|--|
| Hide | Click a title in the legend to hide the graph in the plot. Click again to make it re-appear. |
| Download | Click the camera symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. |
| Scale | Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. |

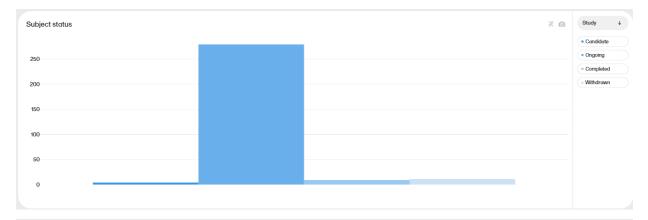
5 Subject status

The Subject status plot shows the subject status distribution in the study, sorted by:

- Candidate: subject added but not yet screened
- Ongoing: subject screened and enrolled*
- Completed: subject completed the study*
- Withdrawn: subject discontinued the study*

You can select to view the plot sorted per Study, Country or Site, by clicking the dropdown menu to the right.

- Study shows the total number of subjects per status. Hover over a bar to display the exact number of subjects.
- Country shows the total number of subjects per country. Hover over a bar to display the exact number of subjects.
- Site shows a more detailed plot with the individual sites in focus. Hover over a bar to display the exact number of subjects, the site ID, and the site name.



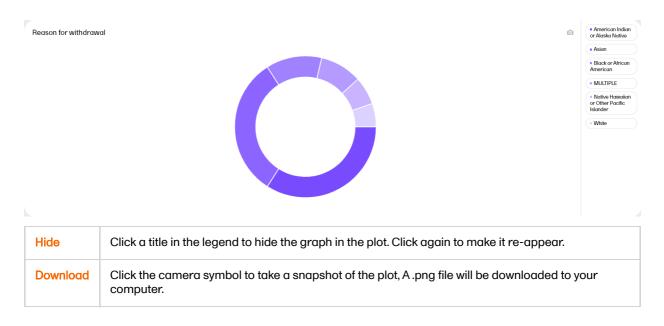
| Zoom | Click and drag in any given area to zoom in. Double-click to zoom out. |
|----------|--|
| Hide | Click a title in the legend to hide the graph in the plot. Click again to make it re-appear. |
| Download | Click the camera symbol to take a snapshot of the plot, A .png file will be downloaded to your computer. |
| Toggle | Click the % symbol to toggle the graph to a view with a 100% stacked bar. Click again to go back to the previous view. Toggling the bars shows the relationship between them, visualized on top of each other instead of side by side. |
| Scale | Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. A blue arrow indicates that there are more bars out of view on the X-axis. |

^{*}as per the definition in Viedoc Designer.

6 Reason for withdrawal

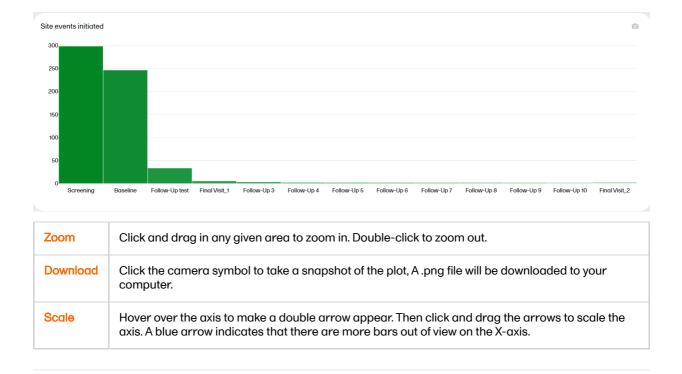
The Reason for withdrawal plot shows the distribution of reasons for withdrawal from the study. MULTIPLE indicates that there are several reasons for the withdrawal of the subject.

Hover over a slice to display the exact number of subjects and the percentage of total subjects.

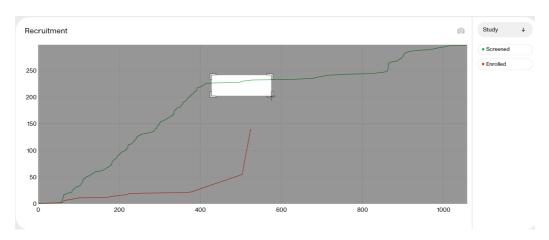


7 Site events initiated

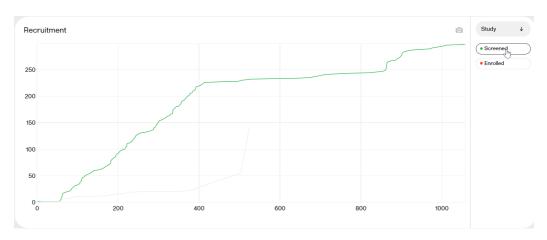
The Site events initiated plot shows the progress of the scheduled events in the study. Hover over a bar to display the exact number of subjects.



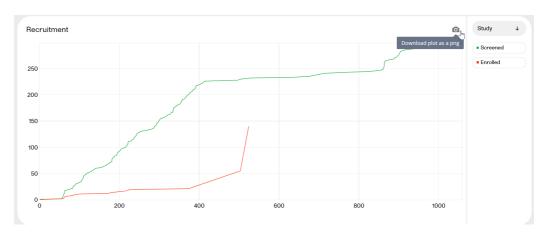
Zoom Click and drag in any given area to zoom in. Double-click to zoom out.



Hide Click a title in the legend to hide the graph. Click again to make it re-appear.

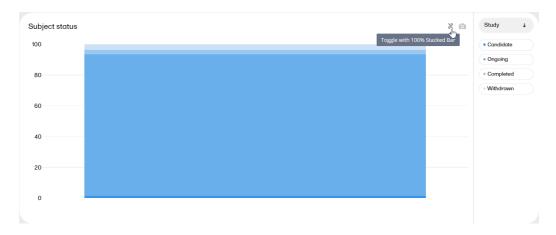


Download Click the camera symbol to take a snapshot of the plot. A png file will be downloaded to your computer.



Toggle

Click the % symbol to toggle the graph to a view with a 100% stacked bar. Click % again to go back to the previous view. Toggling the bars shows the relationship between them, visualized on top of each other instead of side by side.



Scale Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. A grey arrow indicates that there are more bars out of view on the X-axis.



9 Ja

Japanese PMS studies

There is a specific Dashboard page for Japanese PMS studies in Viedoc Reports.

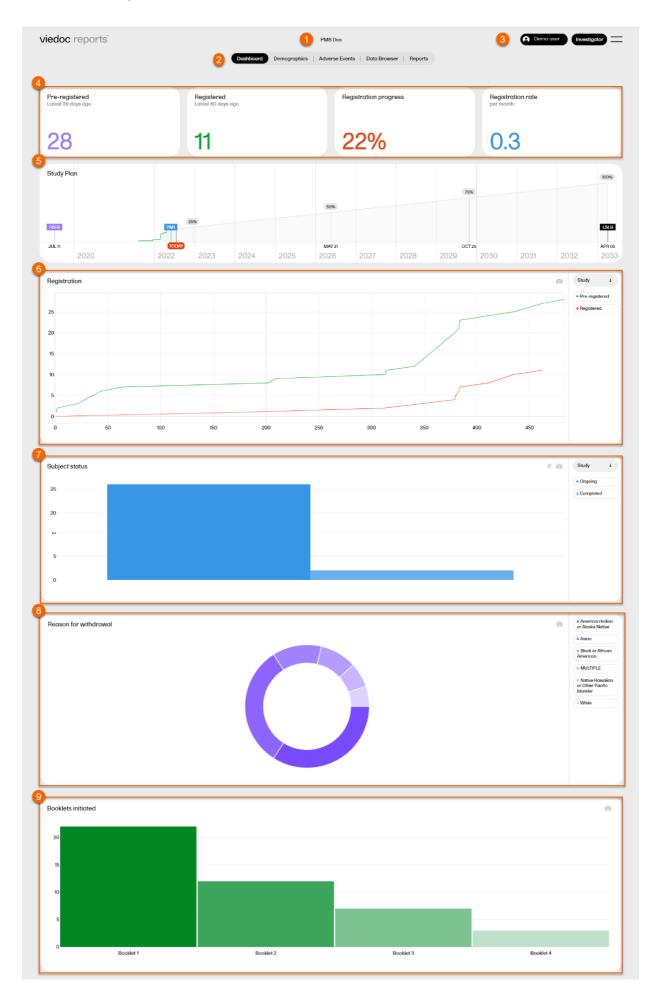
When launching Viedoc Reports, you land on the Dashboard page. This page shows summaries of the whole study with high-level plots to quickly get an overview of the study status.

You can also see more detailed information by zooming, toggling, hovering, and more. See $\underline{\mathsf{Tools}}$ for more information.

The Dashboard page gives snapshots of the registration and study progress, with data highlighted in different ways and angles. The plots on the page complement each other, and by observing trends from each one, you get a good all-round understanding of the study progress and performance.

- 1. Study name
- 2. Page menu Dashboard (current page), <u>Demographics</u>, <u>Adverse Events</u>, <u>Data Browser</u>, <u>Reports</u>.
- 3. User name, role, and a dropdown menu with settings to personalize the interface by choosing a color palette, language settings (English), and logout.
- 4. Registration status
- 5. Study plan
- 6. Registration plot
- 7. Subject status plot

- 8. Reason for withdrawal plot
- 9. Booklets initiated plot



10 Registration status

On top of the dashboard, you find a bar with four boxes reflecting the registration status:



Pre-registered - the total number of pre-registered subjects* and the number of days since the latest pre-registration.

Registered - the total number of registered subjects* and the number of days since the latest registration.

Registration progress - the actual number of registered subjects divided by the expected number of registered subjects. The expected number of registered subjects is taken from what has been set in Viedoc Admin by the Study Manager. The value can go above 100% if the sites register more than the expected number of subjects.

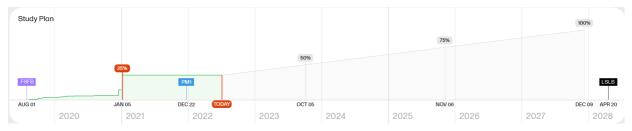
Registration rate - the speed at which the subjects are being registered across the sites. Until the study is 11 weeks from FSFB (first subject first booklet), the rate is displayed as number of subjects/week. After 11 weeks, the rate is displayed as number of subjects/month. The blue line is a snapshot of the latest 11 weeks/months, giving a visual cue of the registration trend.

Notel A subject is pre-registered when the registration booklet has been completed and submitted.

*as per the definition in Viedoc Designer.

11 Study plan

The Study plan shows the registration progress and contains markers with completed and predicted milestones. The Study plan serves as a forecast for when the study can be expected to reach these milestones.



Note! As the Study plan needs data from the study to be generated, it is visible when 5% of the registration has occurred and is then continuously shaped by the performance data.

The Study plan shows the following markers:

- FSFB the date of the first booklet for the first subject
- 25% 50% 75% 100% the progress of the registration
- TODAY the current date
- PM1 a manually created project milestone set by the Study Manager in Viedoc Admin when the study is
 expected to reach 100% registration. This date can then be compared to the derived date by Viedoc
 Reports which is based on the actual registration rate in the study.
- LSLB a last subject last booklet marker, estimating the date of the last submitted booklet for the last subject. The estimation marker is visible when there are both ongoing and completed subjects. The date is calculated on the mean study duration across all subjects, based on the date of completion minus the date of registration. If no subjects are completed, no marker is shown. If all subjects are completed and none is ongoing, the marker shows the actual LSLB date (that is, it is no longer estimated but set).
- DBL a database lock marker, estimating when a theoretical database lock can occur, visible when the registration progress has passed 100% and there are completed subjects. The date is derived from the site's data entry performance, that is, the duration from first data entry to last data entry for each subject. The average data entry performance for the study and for each site is calculated and applied to the latest registered, ongoing subject in each site to get the probable database lock date for each site. The maximum date across the sites is then used to display the estimated DBL marker.

Tip! You can hover over a marker in the Study plan to see more details.

11.1 Example scenario

The green part represents the actual registration so far. From the study settings, we know the **Expected Registration** for the study. Based on these two data points, along with the total number of days it took to register so far, the remaining milestones are extrapolated.

For example:

Expected registration for the study as per study settings = 300 subjects
Actual registration so far = 60 subjects
Total number of days so far since the first registration = 120 days
% of registration completed so far = 60/300 = 20%

So, the extrapolations are as below:

Actual: 20% of registration took 120 days

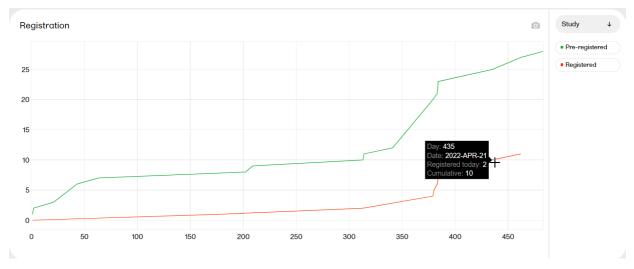
Estimate: 25% of registration will take (25 * 120)/20 = 150 days Estimate: 50% of registration will take (50 * 120)/20 = 300 days Estimate: 75% of registration will take (75 * 120)/20 = 450 days Estimate: 100% of registration will take (100 * 120)/20 = 600 days

This estimate along with the user-provided **Expected Registration Completion Date** (provided via study settings) represented in study plan via the **PM1** marker will help you to understand whether the current rate of registration is sufficient to reach the target.

12 Registration

The Registration plot shows the number of pre-registered and registered subjects over time. You can select to view the plot sorted per Study, Country or Site, by clicking the dropdown menu to the right.

- Study shows the total number of pre-registered and registered subjects of the study, day by day.
- Country shows the number of pre-registered subjects per country.
- Site shows the number of pre-registered subjects per site. The legend reflects the site IDs.



Hover over a graph at any given point to show the following information:

Day: the day of the point (day 1 is FSFB)

Date: the date of the point

Pre-registered/registered today: the number of pre-registered/registered subjects at this date **Cumulative:** the number of pre-registered/registered subjects up to this point in time

| Zoom | Click and drag in any given area to zoom in. Double-click to zoom out. |
|----------|--|
| Hide | Click a title in the legend to hide the graph in the plot. Click again to make it re-appear. |
| Download | Click the camera symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. |

Scale

Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. A blue arrow indicates that there are more bars out of view on the X-axis.

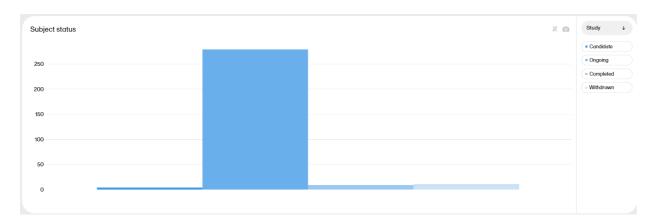
13 Subject status

The Subject status plot shows the subject status distribution in the study, sorted by:

- Candidate: subject added but not yet pre-registered
- Ongoing: subject pre-registered and/or registered*
- Completed: subject completed the study*
- Withdrawn: subject discontinued the study*

You can select to view the plot sorted per Study or Site, by clicking the dropdown menu to the right.

- Study shows the total number of subjects per status. Hover over a bar to display the exact number of subjects.
- Country shows the total number of subjects per country. Hover over a bar to display the exact number of subjects.
- Site shows a more detailed plot with the individual sites in focus. Hover over a bar to display the exact number of subjects, the site ID, and the site.



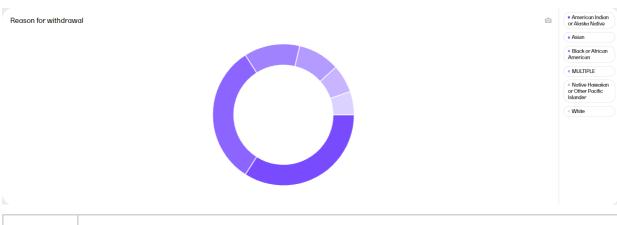
| Zoom | Click and drag in any given area to zoom in. Double-click to zoom out. |
|----------|--|
| Hide | Click a title in the legend to hide the graph in the plot. Click again to make it re-appear. |
| Download | Click the camera symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. |
| Toggle | Click the % symbol to toggle the graph to a view with a 100% stacked bar. Click again to go back to the previous view. Toggling the bars shows the relationship between them, visualized on top of each other instead of side by side. |
| Scale | Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. A blue arrow indicates that there are more bars out of view on the X-axis. |

14 Reason for withdrawal

The Reason for withdrawal plot shows the distribution of reasons for withdrawal from the study. MULTIPLE indicates that there are several reasons for the withdrawal of the subject.

Hover over a slice to display the exact number of subjects and the percentage of total subjects.

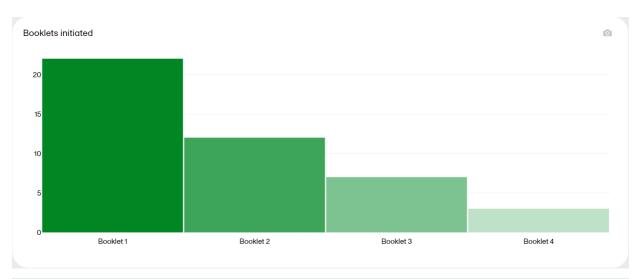
^{*} as per the definition in Viedoc Designer.



| Hide | Click a title in the legend to hide the graph in the plot. Click again to make it re-appear. | |
|----------|--|--|
| Download | Click the camera symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. | |

15 Booklets initiated

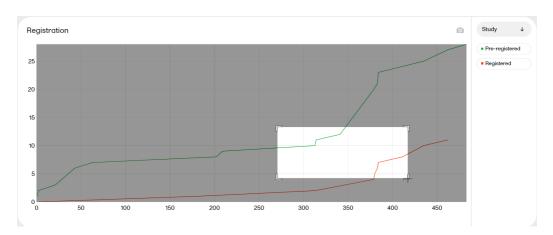
The Booklets initiated plot shows the number of booklets initiated in the study. Hover over a bar to display the exact number of subjects initiated for each booklet.



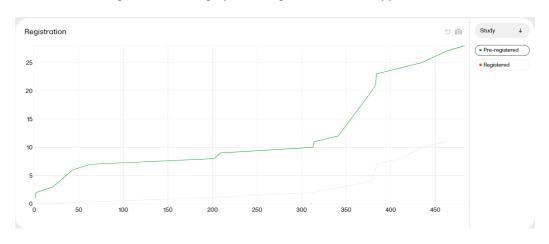
| Zoom | Click and drag in any given area to zoom in. Double-click to zoom out. |
|----------|---|
| Download | Click the camera symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. |
| Scale | Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. A blue arrow indicates that there are more bars out of view on the X-axis. |

16 Tools

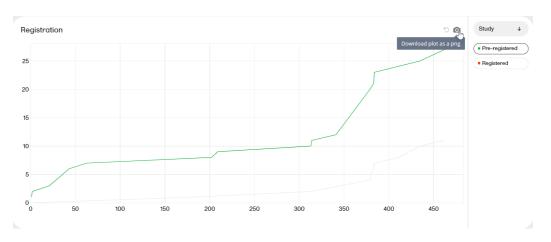
Zoom Click and drag in any given area to zoom in. Double-click to zoom out.



Hide Click a title in the legend to hide the graph. Click again to make it re-appear.



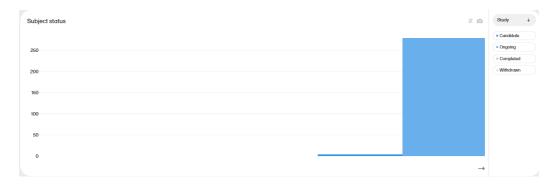
Download Click the camera symbol to take a snapshot of the plot. A png file will be downloaded to your computer.



Toggle Click the % symbol to toggle the graph to a view with a 100% stacked bar. Click % again to go back to the previous view. Toggling the bars shows the relationship between them, visualized on top of each other instead of side by side.

Scale

Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. A grey arrow indicates that there are more bars out of view on the X-axis.





Demographics

Demographics

Published by Viedoc System 2022-10-18

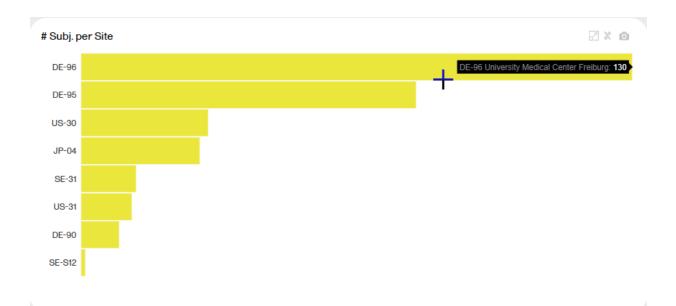
- 1. Overview 1.1 Tools
- 2. Subjects per site
- 3. Selecting a variable

1 Overview

The Demographics page provides metrics of the collected data in the study. Here you can see up to six plots, with distribution on different variables according to your study design. The last plot shows the number of subjects per site.



You can hover over a bar to see the exact value:



1.1 Tools

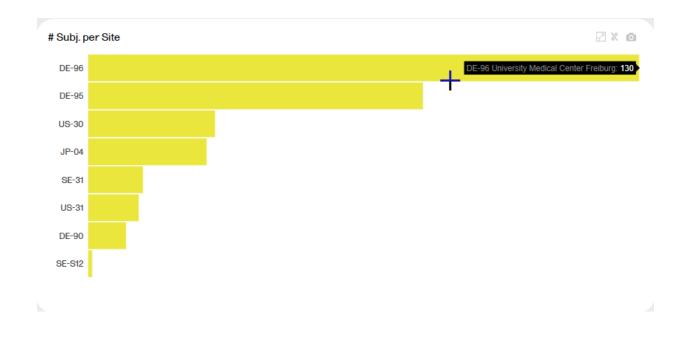
| Zoom | Press and drag at any given area to zoom it in. Double-click to zoom out. |
|----------|--|
| Download | Click the symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. |
| Toggle | Click the symbol to toggle the graph with 100% stacked bar. Click again to go back to the previous view. Toggling the bars shows the relationship between them, visualized on top of each other instead of side by side. |
| Scale | Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. |
| Expand | Click the symbol to expand the plot into a new window and see more details. |

You can see more information about the tools here.

2 Subjects per site

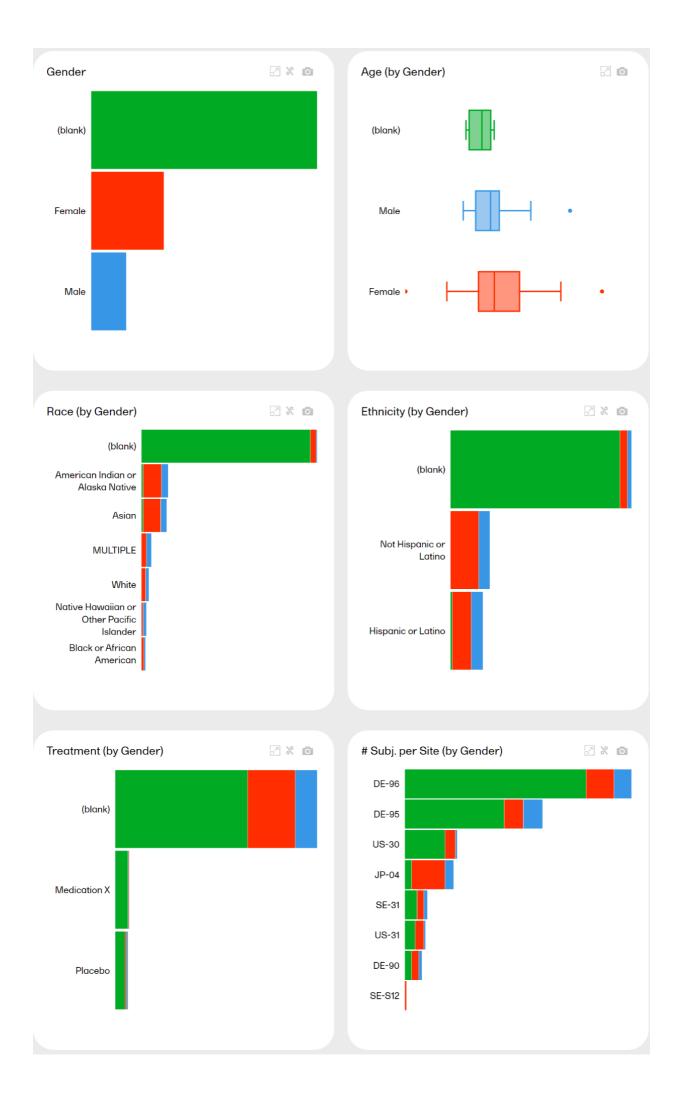
The last plot shows the number of subjects per site. Each bar reflects a site, identified with the site ID.

Hover over a bar to display the site ID, the site name, and the number of subjects at the site.



3 Selecting a variable

You can click on one of the variables to arrange all other plots according to this variable. The variable must be non-numeric. Simply click on the plot you're interested in. For example, clicking the **Gender** plot arranges all plots by that variable:



| lotel All plot titles are renamed with the additional by Sex . Click again on the same plot to go back to the previous iew, or click on another plot to arrange all other plots accordingly. | |
|---|--|
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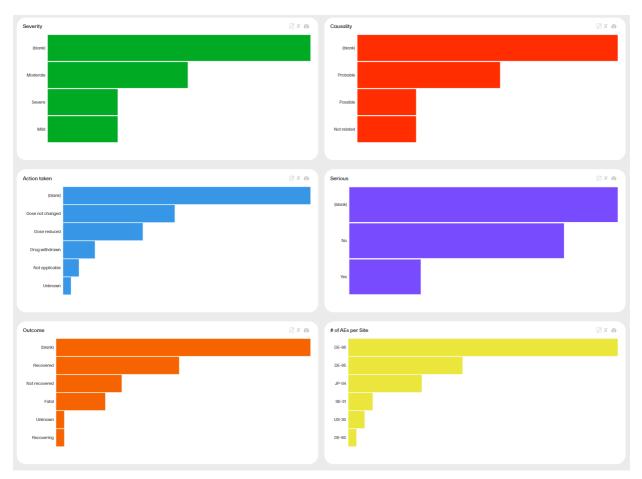
Adverse Events

Adverse Events

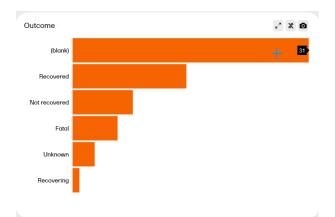
Published by Viedoc System 2022-10-18

- 1. Overview
 1.1 Tools
 2. AE per site
 3. Selecting a variable
- 1 Overview

The Adverse Events page provides metrics over the adverse events (AE) in the study. Here you can see up to six plots with distribution on different variables according to your study design. The last plot shows the number of AE per site.



You can hover over a bar to see the exact value:



1.1 Tools

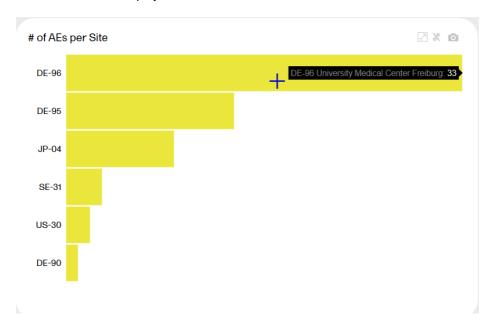
| Zoom | Press and drag at any given area to zoom it in. Double-click to zoom out. |
|----------|--|
| Download | Click the symbol to take a snapshot of the plot. A .png file will be downloaded to your computer. |
| Toggle | Click the symbol to toggle the graph with 100% stacked bar. Click again to go back to the previous view. Toggling the bars shows the relationship between them, visualized on top of each other instead of side by side. |
| Scale | Hover over the axis to make a double arrow appear. Then click and drag the arrows to scale the axis. |
| Expand | Click the symbol to expand the plot into a new window and see more details. |

You can see more information about the tools here.

2 AE per site

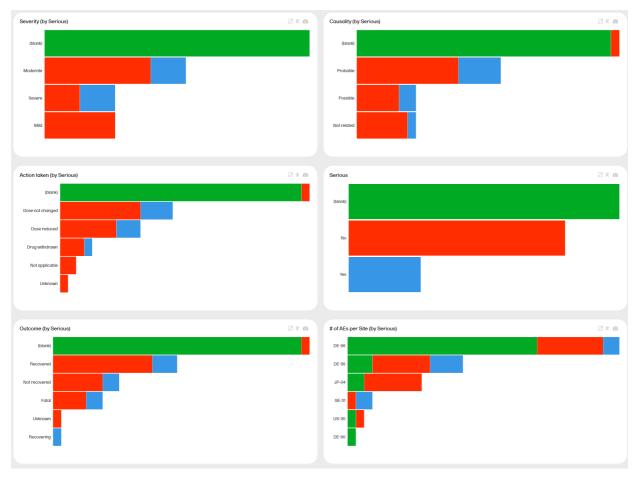
The last plot shows the number of AE per site. Each bar reflects a site, identified with the site ID.

Hover over a bar to display the site ID, the site name, and the number of AE at the site.



3 Selecting a variable

You can click on one of the variables to arrange all other plots according to this variable. The variable must be non-numeric. Simply click on the plot you're interested in. For example, clicking the **Serious** plot arranges all plots by this variable:



Note that all plot titles are renamed with the additional title **(by Serious)**. Click again on the same plot to go back to the previous view, or click on another plot to arrange all other plots accordingly.



Data Browser

Data Browser

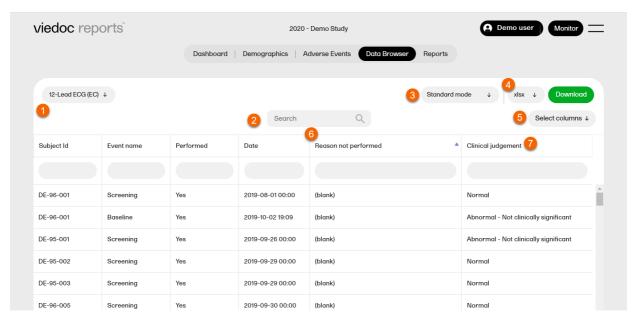
Published by Viedoc System 2022-10-18

- 1. Overview
- 2. Downloading browser data
 - 2.1 File name
 - 2.2 Downloading case report form data
 - 2.3 Cross-check mode
- 3. Comparing two tables

1 Overview

In the Data Browser page, you can browse all your forms and see data from all subjects in a table. Here you can sort, search, filter, cross-check, and download data, as described below.

Notel The forms and fields visible in the Data browser are determined by the visibility settings for your user role.



- 1. Select a form in the dropdown list.
- 2. Search the entire table for matches containing the word.
- 3. Select Standard mode or Cross-check mode. For more information, see Comparing two tables.
- 4. Select a format to download: xlsx / csv / xpt and click Download. For more information, see <u>Downloading browser data</u>.
- 5. Click Select columns and add or remove columns from the dropdown list. Click anywhere to return.
- 6. Click a column header to sort the data in ascending order. Click again to sort in descending order.
- 7. Click any field and select a form item to filter your data on that item. Click the x symbol to reset the filter.

2 Downloading browser data

You can download the data in the following formats:

- XLSX
- CSV
- XPT
- XPTV8
- RDS

Note!

- Any sorting done in the browser will not be reflected in the downloaded file.
- Downloading a file is only available for users with export permission set for their role.

2.1 File name

The structure of the file name is as follows:

[STUDYNAME_FORMNAME (FORMID)_DATE/TIMESTAMP.FORMAT]

[DATE/TIMESTAMP] is in the following structure:

[YYYYMMDDHHMMSS], which is the date and time at which the data was downloaded from Viedoc (through the daily data sync).

Example of a file name: "DemoStudy2020_Demographics(DM)_20200903220345.xlsx"

2.2 Downloading case report form data

There are two ways of downloading the Case Report Form (<u>CRF</u>) data on the <u>Data Browser</u> page. You can either download the data from the <u>selected</u> CRF or download the data from <u>all</u> CRFs simultaneously.

To download data from a selected CRF:

1. Select the specific form you want to download from the dropdown menu which displays all the forms used in the study. In the example below, the Adverse Event (AE) form is selected.

12-Lead ECG (EC) ↓

12-Lead ECG (EC)

Adverse Event (AE)

Body measurements (BM)

Check Questions (CQ)

Daily pain report (PAIN)

Demographics (DM)

Drawing pad (DP)

Eligibility (IE)

Evaluation of objective tolerance (EVAL)

Exercise Diary (DIARY)

Home administration (HA)

Laboratory results (LBRES)

Medical / Surgical History (MH)

Physical Examination (PE)

Prior and Concomitant Medications (CM)

Randomization (RAND)

Report adverse reaction (AES)

Report medication (CMS)

Serious Adverse Event (SAE)

Study status (SS)

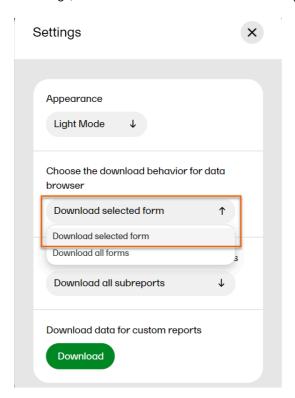
Treatment Allocation (TA)

Visit status (STAT)

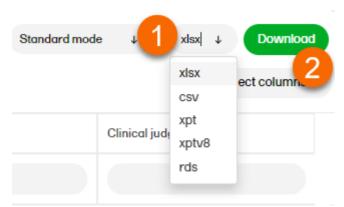
Vital Signs (VS)

Wound Examination (WE)

2. In Settings, select **Download selected form** in the dropdown menu.



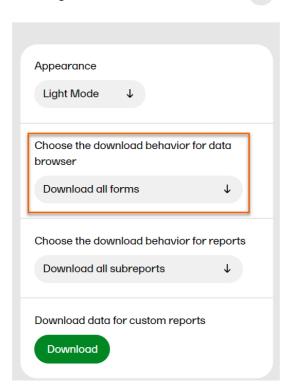
- 3. 1. Select a format to download.
 - 2. Click Download.



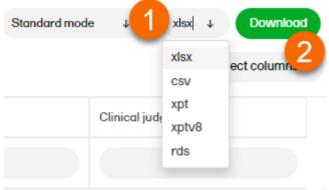
In this example, a file is generated with all registered Adverse Events in the selected file format.

Example of a file name: Demo Study_Adverse Event (AE)_202203211243523

To download the data from all CRFs simultaneously:



2.



1. Select a format to download.

2. Click Download.

Note! When the formats xlsx/csv/xpt/xptv8 are selected, a zip file is created. The structure of the file name is as follows: [STUDYNAME_ALL_FORMS_DATE/TIMESTAMP.zip]

■ The zip file contains <u>each CRF data as a separate file</u>. The structure of the file name is as follows: [STUDYNAME_FORMNAME (FORMID)_DATE/TIMESTAMP.selected extension]

Example of a file name: Demo Study_12-Lead ECG (EC)_20220322002931.xlsx

 When the format rds is selected, an rds file is created. The structure of the file name as follows:[STUDYNAME_ALL_FORMS_DATE/TIMESTAMP.rds].

Example of a file name: Demo Study_12-Lead ECG (EC)_20220328230332.rds

Note! When <u>Download all forms</u> is selected, all the columns of the CRF are downloaded irrespective of the columns chosen in <u>Select columns</u>. When downloading all the CRF data, there is no difference in the downloaded file when selecting Standard mode or Cross-check mode.

2.3 Cross-check mode

If Cross-check mode is enabled at the time of the export, a zip file is created with two files, one for each table.

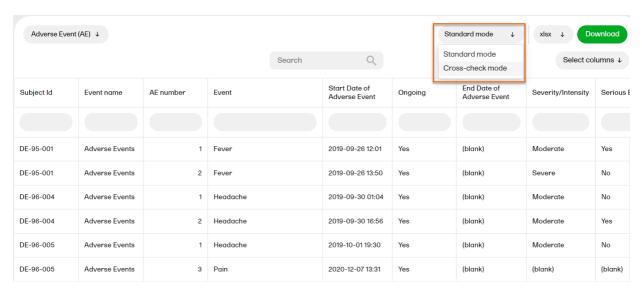
The structure of the file name is as follows:

[STUDYNAME_Cross-check mode_DATE/TIMESTAMP.zip]. The two files match the file name defined for "Standard mode"

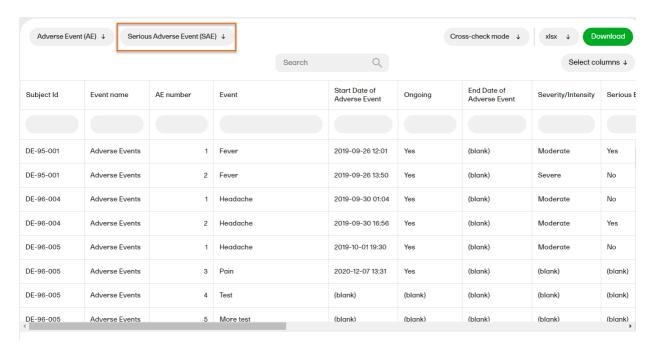
Example of a file name: "DemoStudy2020_Cross-check mode_20200903220345.xlsx"

3 Comparing two tables

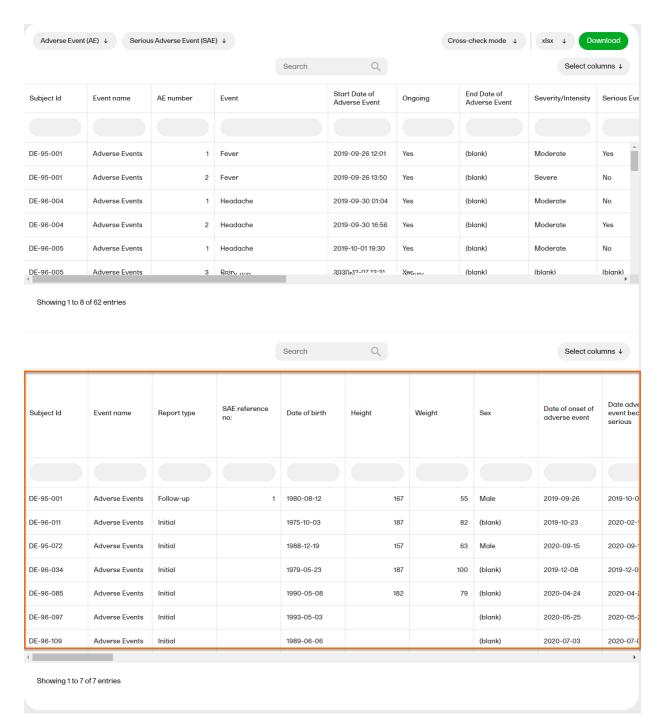
You can compare two tables by selecting cross-check mode. This gives you an additional table showing up beneath the first one.



A second tab appears:



...and a second table appears below the first one:



Now you can browse both tables in the same view and compare them.

To close the second table, select **Standard mode**.

Note! Filters and exports are made individually for each table. The export is added to a zip file, see Downloading browser date for more information.



Reports

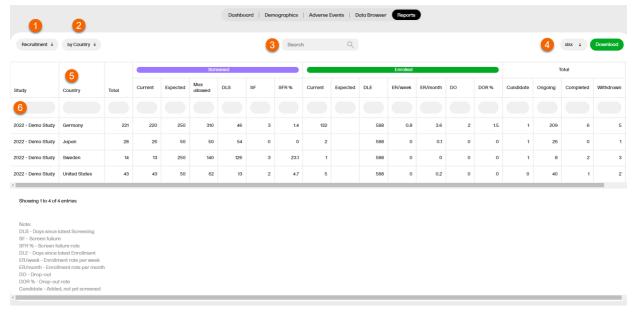
Reports

Published by Viedoc System 2024-10-10

```
1. Overview
2. Standard reports
    2.1 General rules and definitions
    2.2 Recruitment
    2.3 Review status
    2.4 Missing data
    2.5 Query table
    2.6 Pending forms
    2.7 Data entry cycle time
    2.8 Medical coding
    2.9 Disposition
    2.10 Demographics summary
    2.11 Audit trail review
       2.11.1 Overview
       2.11.2 Terms
           2.11.2.1 Overview and Plot terms
       2.11.3 Change over time
           2.11.3.2 Number of data operations plot
           2.11.3.3 Cumulative number of data operations
    2.12 Key risk indicator
       2.12.4 KRI calculations
       2.12.5 Overview
       2.12.6 by Site
       2.12.7 by Key risk indicator
    2.13 Overdue events
    2.14 Form status
    2.15 PMS dashboard
3. Custom reports
4. Downloading reports
    4.16 The structure of the file name is as follows:
    4.17 Download actions
5. Data sync
```



On the Reports page, you can view Standard and Custom reports and sort the data on different factors. You can also search, filter, and export the reports, as described below.



- 1. Select a report in the dropdown list.
- 2. Click to select the sorting, where applicable: by country/site/event/subject/form/item.
- 3. Search the entire table for matches containing the word.
- 4. Select a format to download: xlsx / csv / xpt. For more information, see Downloading reports.
- 5. Click a column header to sort the data in ascending order. Click again to sort in descending order.
- 6. Click any field and set a range to filter your data. Click the x symbol to reset the filter.

2 Standard reports

The reports based on standard data are described in the following sections.

2.1 General rules and definitions

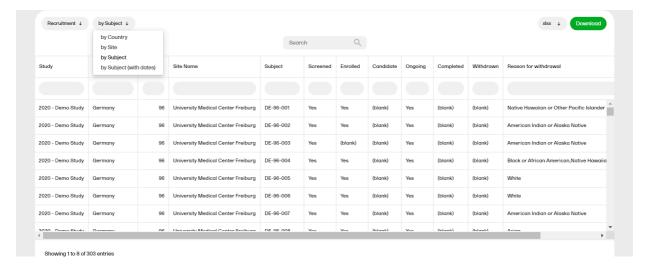
The following section describes general rules and definitions applicable to all reports.

- Deleted subjects are not counted or included in the reports.
- General hidden forms are counted and displayed in the report
- Forms that are hidden for certain roles are not counted or displayed in reports they generate
- Forms are considered triggered when they are initiated or pending.
- Forms are considered pending when they are uninitiated in initiated events. Note! This applies to all event types.
- Forms are considered initiated when they have at least one item in the form populated.

2.2 Recruitment

The Recruitment report shows recruitment data with details on the subject status.

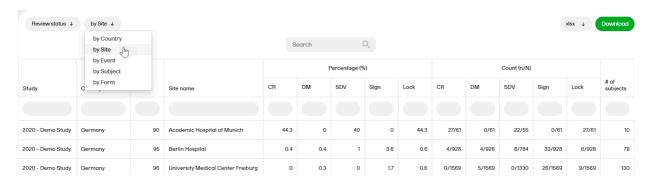
For more information on the Recruitment report, please select this link: Recruitment



2.3 Review status

The Review status report shows the review status (Clinical, Data, Source Data Verification (SDV), Sign, and Lock).

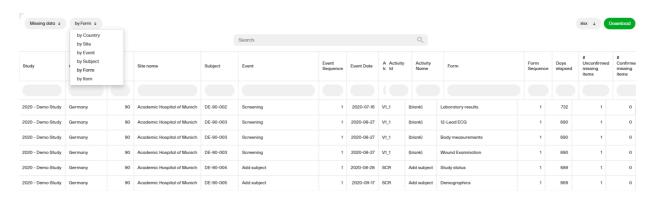
For more information on the Review status report, please select this link: Review status



2.4 Missing data

The Missing data report shows the missing items.

For more information on the Missing data report, please select this link: Missing data



2.5 Query table

The query table report shows the detailed query data at different levels across the studies.

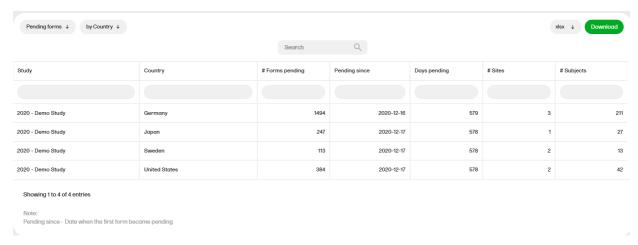
For more information on the Query table report, please select this link: Query reports



2.6 Pending forms

The Pending forms report shows the pending forms*.

For more information on the **Pending forms** report, please select this link: <u>Pending forms</u>

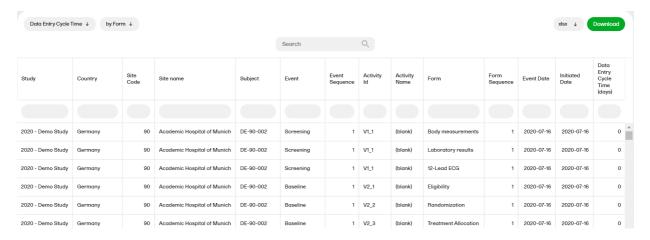


^{*}Forms are considered pending when they are uninitiated in initiated events. This applies to all types of events, including subject-initiated events. For repeating forms, if the first instance of the form is uninitiated, the form is considered pending. Resetting a form results in that form being pending.

2.7 Data entry cycle time

The Data entry cycle time report shows how long time it takes for the sites to enter form data.

For more information on the Data entry cycle time report, please select this link: Data entry cycle time



2.8 Medical coding

The Medical coding report shows the coded data in the study. You can select reports for the dictionaries WHODrug, MedDRA, MedDRA_J, ATC without DDD, and IDF.

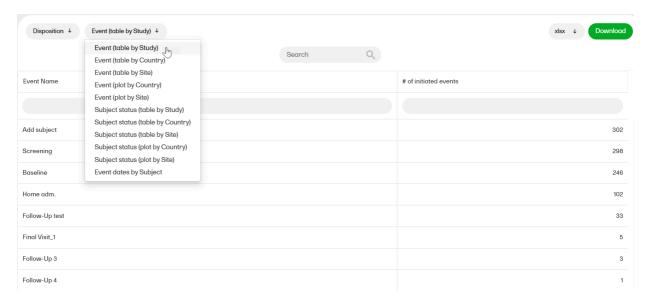
For more information on the **Medical coding** report, please select this link: <u>Medical coding</u>



2.9 Disposition

The Disposition report shows overviews of the current disposition status of the subjects across the study.

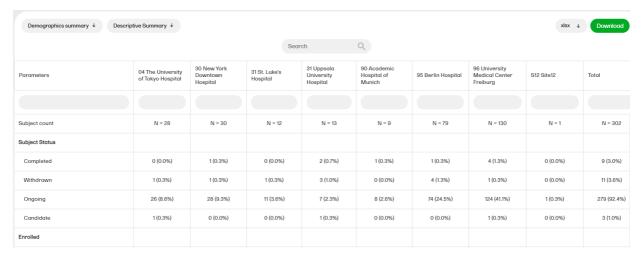
For more information on the **Disposition** report, please select this link: <u>Disposition</u>



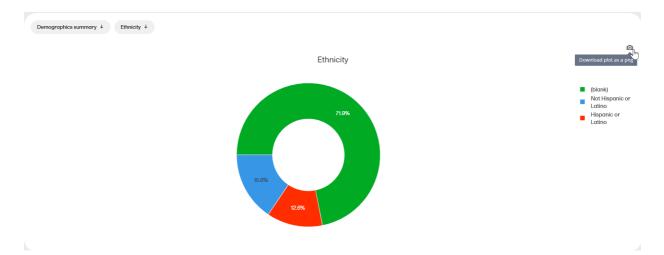
2.10 Demographics summary

The Demographics summary report shows a table and a pie chart with the variables from the Demographics page.

For more information on the **Demographics summary** report, please select this link: <u>Demographics summary</u>



The pie charts can be downloaded as a PNG file by clicking on the camera icon.



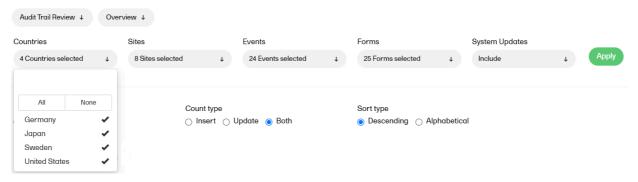
2.11 Audit trail review

The Audit trail review report shows divergences to the normal data entry pattern as well as the general performance. You can choose between two tabs: **Overview** and **Change over time**. The filter feature is common between these two tabs.

2.11.1 Overview

The following settings can be done in the Overview tab:

- Select the Countries, Sites, Events, Forms to filter the audit trail report, all options are selected by default.
 Click All to select all options and None to deselect all. Use the search field to search for any value.
- Select to Include or Exclude (default) system updates.
- Click Apply to save the filters.
- Select to present the reports by Plot type (Count/Rate) and Rate type (Subject/Item):
 - If Plot type Count is selected, the number of data operations is shown in each bar. You can switch between showing only the Inserts, Updates, or Both using the Count type radio control.
 - If Plot type Rate and Rate type Subject are selected, then o by Country/by Site plots display Updates per Subject
 - o by Event plot displays Updates per Subject Event
 - o by Form plot displays Updates per Subject Form
 - If Plot type Rate and Rate type Item are selected, then the all the plots display Updates per Item.
- Select the Sort type (Descending/Alphabetical) to sort the bars either based on the descending order of the bar height, or by alphabetical order of the x-axis labels.



You can now see the data operations by country, site, event, and form. You can also see the data operations by item (top 20), which only appears if plot type Count is selected.

2.11.2 Terms

Insert: For the grouping Subject, Event, Activity, Form, Item the first entry is called 'Insert'.

Update: For the same grouping the other entries are called 'Update'.

<u>System Updates</u>: Records that are of OperationType 'Update' and the EditBy is 'System(0)' are considered as System Updates

Rate by Item is number of Updates/ number of Inserts (per item, subject event etc based on plot viewing) rounded to the 2nd decimal.

Rate by Subject is number of Updates (per item, subject, event etc based on plot viewing)/ count of Subjects rounded to the 2nd decimal.

2.11.2.1 Overview and Plot terms

Rate by Item: The Line value is calculated as sum of number of Updates / sum of number of Inserts at a study level rounded to the 2nd decimal.

Rate by Subject: The line value is calculated as sum of number of Updates/ count of total subjects in the study rounded to the 2nd decimal.

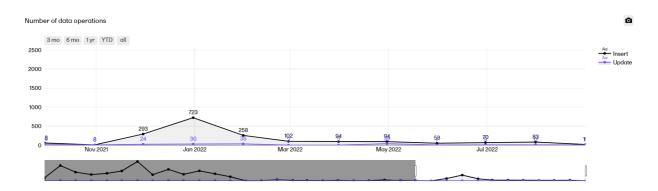
2.11.3 Change over time

The following settings can be done on the Change over time tab:

- Select the Countries, Sites, Events, Forms to filter the audit trail report. All options are selected by default.
 Click All to select all options and None to deselect all. Use the search field to search for any value.
- Select to Include or Exclude (default) system updates.
- Click Apply to save the filters.
- Accumulate type can be used to define the timepoints interval at which the data should be accumulated
 in the below two plots.

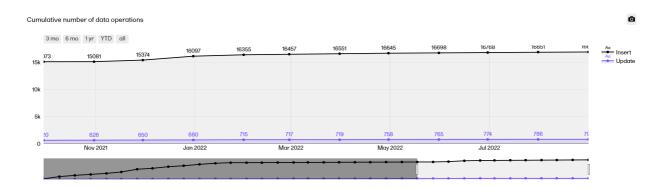
2.11.3.1 Number of data operations plot

The Number of data operations plot displays a timeline across the study start until now, rendering the number of Inserts/Updates accumulated between each time point.



2.11.3.2 Cumulative number of data operations

The Cumulative number of data operations plot displays a timeline across the study start until now, rendering the cumulative number of Inserts or Updates done since the start of study up until that time point.



Additional features common to both plots:

- A smaller plot is provided below the main plot which be used to zoom and pan the main plot.
- By default, the plots are zoomed to the last 12 timepoints.
- You can use the buttons at the top of the plot to zoom to different period windows:
 - 3 mo 3 months
 - 6 mo 6 months
 - 1 yr 1 year
 - YTD Year-to-day Start from January of current year and end with the latest available timepoint
 - All Zoom out full to show the complete timeline

2.12 Key risk indicator

The Key risk indicator (KRI) report gives you a quick overview of the key risk indicators per site. This report has three modes: Overview, by Site, and by Key risk indicator.

2.12.1

KRI calculations

The KRI values are based on calculations of:

- Site value
- Study mean (from Site value)
- Study deviation (from Site value)

Notel UTC is the standard in all calculations using date and time.

The following KRI values can be shown in the reports:

eCRF Data entry lag

Fetches the timelapse days for each form.

The Site value is the average number of timelapses across all forms in a site.

Notel The logic for the eCRF data entry lag calculation is as below:

- For each form, the difference between the form Initiated Date and the corresponding Event Date is calculated. This is considered as the lapsed time in days from the date of the visit to the date of form initiation.
- For example, if the Event Date is 01-Feb-2022, but the form was first saved on 10-Feb-2022, the timelapse would be 9 days.
- This information is also available as part of another standard report: Data Entry Cycle Time (by Form subreport the last column is the Data Entry Cycle Time (days).

Overdue events per subject

Calculates the average number of overdue events for each subject.

The Site value is the average number of overdue events per subject for each site.

Overdue events is not shown if there are no overdue events in the study.

Pending forms per subject

Calculates the average number of pending forms for each subject.

The site value is the average number of pending forms per subject for each site.

Pending forms is not shown if there are no pending forms in the study.

Data changes per form

Fetches the number of updates for each form.

The Site value is the average number of updates across all forms in a site.

Note! System updates for the Data changes per form are not considered. Also, we only consider the updates but not the initial entry for the calculation.

Signature lag (in days)

Calculates the signature lag (in days) for each form. This is calculated as the number of days between the last edit date **and** time and signature date **and** time.

This is calculated only when there are signed forms in the study.

Note! The signature lag is calculated as below:

- Site average = average of signature lag across all forms in each site.
- Study average (from site level data).
- Study standard deviation (from site level data).
- Study median (from site level data).

AE - # of AE for each subject

This is calculated only if the AE module is defined.

Calculates the number of AE for each patient (one record per patient, with frequency of AE).

The Site value is the average number of AEs across all subjects in a site.

DOR% (drop out rate)

Calculates the drop out rate.

The Site value is the number of dropout subjects multiplied with 100 divided with the number of enrolled subjects. For more information about the DOR% select this <u>link</u>.

SFR% (screening failure rate)

Calculates the screening failure rate.

The Site value is the number of screen failed subjects multiplied with 100 divided with the number of screened subjects.

Note! The screen failure rate is based on the following subject status definition in Viedoc Designer: ScreenFailed - if WithdrawnState = TRUE and EnrolledState != TRUE

Open Queries per subject

Calculates the number of queries for each subject.

The Site value is the average number of open queries across all subjects in a site (missing data and pre-queries are excluded).

Processed Queries per subject

Calculated as # resolved, closed, rejected or approved gueries / # of Subjects

The Site value is the average number of resolved, closed, rejected or approved queries across all subjects in a site (missing data, pre-queries, and removed queries are excluded).

Rejected queries per subject

Calculates the number of rejected queries for each subject.

The Site value is the average number of queries with query status as <u>rejected</u> per subject for each site (pre-queries are excluded).

Rejected queries is not shown if there are no rejected queries in the study.

Time to query resolution (in days)

Calculated as sum of 'Open to Resolved Days'* or if missing, 'Open to Closed Days'*/'#Closed queries' (pre-queries and Removed queries are excluded).

The Site value is the average number of days is took between query raised day to query closed day across all queries in a site.

Confirmed missing per subject

Calculated as '#Confirmed missing items'* / '# of Subjects'

The Site value is the average number of confirmed missing data across all subjects in a site.

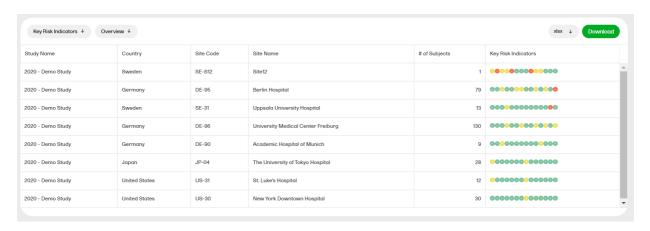
Unconfirmed missing per subject

The same as "Open Queries per subject" (but only for Unconfirmed missing).

The Site value is the average number of unconfirmed missing data across all subjects in a site.

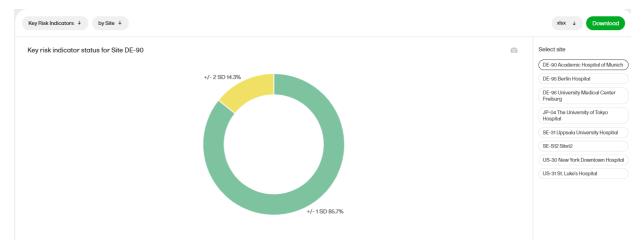
The Study mean and Study deviation is the average and standard deviation of the Site value across all sites.

2.12.2 Overview



2.12.3 by Site

On the by Site tab, you can select a site to see a pie chart with the KRI status for that site.



You can also see a table with more details about the KRI, showing the Study Name, Country, Site Code, Site Name, Key Risk Indicator, Site Value, Study Mean, Study Deviation, and Thresholds.



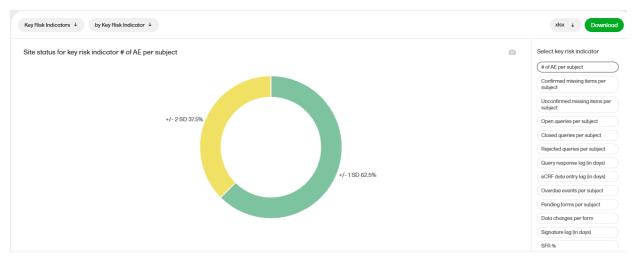
Note: SFR % - Screen failure rate DOR % - Drop-out rate dot - Median across site means in the threshold diagram line - Site mean in the threshold diagram

- Site Value the calculated value of that particular indicator for that particular site
- Study Mean the mean of the site values for that particular indicator
- Study Deviation the standard deviation of the site values for that particular indicator
- Thresholds the median of the site values (as a dot), site value (as a line) and the +/- 1-SD (as green), +/- 2-SDs (yellow), +/- 3-SDs (as red) as color bands.

SD = Standard deviation

2.12.4 by Key risk indicator

On the **by Key risk indicator** tab, you can select a key risk indicator to see a pie chart with the site status for that indicator.



You can also see a table with more details about the site status, showing the Study Name, Country, Site Code, Site Name, Key Risk Indicator, Site Value, Study Mean, Study Deviation, and Thresholds.

| Study Name | Country | Site Code | Site Name | Key Risk Indicator | Site Value | Study Mean | Study Deviation | Thresholds |
|-------------------|---------------|-----------|----------------------------------|---------------------|------------|------------|-----------------|------------|
| 2020 - Demo Study | Japan | JP-04 | The University of Tokyo Hospital | # of AE per subject | 0.32 | 0.14 | 0.12 | |
| 2020 - Demo Study | United States | US-31 | St. Luke's Hospital | # of AE per subject | 0.00 | 0.14 | 0.12 | |
| 2020 - Demo Study | Sweden | SE-S12 | Site12 | # of AE per subject | 0.00 | 0.14 | 0.12 | |
| 2020 - Demo Study | United States | US-30 | New York Downtown Hospital | # of AE per subject | 0.07 | 0.14 | 0.12 | |
| 2020 - Demo Study | Sweden | SE-31 | Uppsala University Hospital | # of AE per subject | 0.23 | 0.14 | 0.12 | |
| 2020 - Demo Study | Germany | DE-90 | Academic Hospital of Munich | # of AE per subject | 0.11 | 0.14 | 0.12 | |
| 2020 - Demo Study | Germany | DE-95 | Berlin Hospital | # of AE per subject | 0.18 | 0.14 | 0.12 | |

Note: dot - Median across site means in the threshold diagram

line - Site mean in the threshold diagram

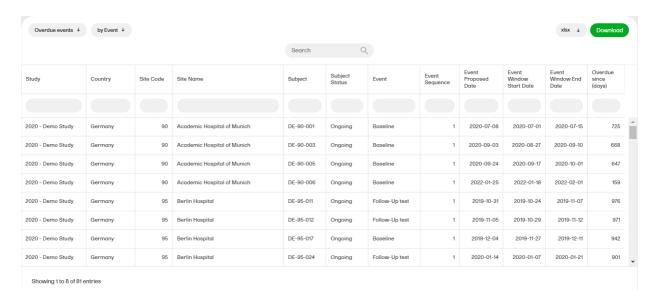
- Site Value the calculated value of that particular indicator for that particular site
- Study Mean the mean of the site values for that particular indicator
- Study Deviation the standard deviation of the site values for that particular indicator
- Thresholds the median of the site values (as a dot), site value (as a line) and the +/- 1-SD (as green), +/-2-SDs (yellow), +/- 3-SDs (as red) as color bands.

SD = Standard deviation

2.13 Overdue events

The Overdue events reports for the subreports 'by Country', 'by Site', 'by Subject', 'by Event' shows the events that have the Proposed date and Event Window End Date set to a past date.

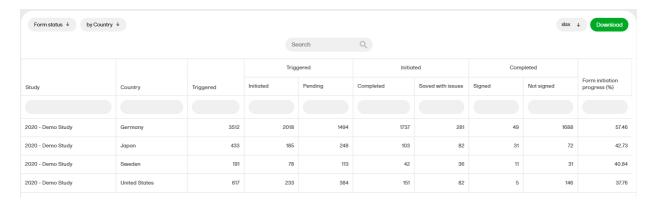
For more information about the Overdue events report, please select this link: Overdue events



2.14 Form status

The form status report gives an overview of the status of forms, for example, initiated, pending, completed, saved with issues, unsigned etc.

For more information on the Form status report, please select this link: Form status



2.15 PMS dashboard

The PMS dashboard report is available for Japanese PMS studies only and shows the following booklet statuses. You can sort the data to focus on the booklet status by site, subject, booklet, booklet history, or timelapse with the following columns showing, respectively:

by Site

- Study, Country, Site Code, Site Name
- The Cases columns show: # Pre-registered and # Registered subjects from the subject status.
- The Booklet columns show: Not Initiated, Initiated (with issues) initiated records that have open queries, Ready to submit - Initiated records that have no open queries, Submitted, Received, Returned, Frozen.

This shows a site level summary of booklets status along with the number of pre-registered and registered cases. Booklet freeze progress as a percentage is shown as a bar plot.

by Subject

- Study, Country, Site Code, Site Name, Subject, Subject added date (from subjectAddedDate.rds), Subject completed date (from Subject Status)
- The Booklet columns show: Not Initiated, Initiated (with issues) initiated records that have open queries, Ready to submit Initiated records that have no open queries, Submitted, Received, Returned, Frozen.

This shows a subject-level summary of booklet status along with the Subject added date and Subject completed date. Booklet freeze progress as a percentage is shown as a bar plot.

by Booklet

- Study, Country, Site Code, Site Name, Subject
- The Booklet columns show: Booklet name, Booklet sequence #, Current status, Last activity date, Booklet start date, Booklet end date.
- The Queries columns show: # of raised queries, # of resolved queries, # of closed queries, # of rejected queries, # of approved queries, and # of removed queries.

This shows a booklet level summary of current booklet status and last activity date along with the number of open, resolved and closed queries.

by Booklet (history)

Study, Country, Site sequence number, Site Code, Site Name, Subject sequence #, Subject, Subject added date, Booklet Name, Booklet sequence #, Booklet Status, Booklet Activity, Date & Time (UTC), User Name (ID)

This shows the Booklet status history- the user can filter for a specific date along with the Subject added date from the subjectAddedDate.rds file.

Note! This does not include "Not Initiated" records.

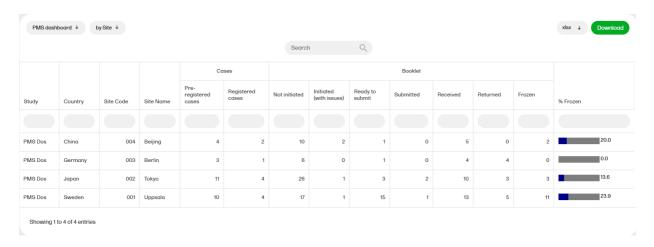
Timelapse

- Study, Country, Site Code, Site Name, Subject, Booklet Submitted Lapse Days
- The Queries columns show: Time to Resolution, Time to Approval

Time to Resolution shows the timelapse between the time raised to the time resolved or closed for each booklet status, summarized at Subject level.

Time to Approval shows the timelapse between the time resolved to the time approved OR rejected for each booklet status, summarized at Subject level.

Note! This is for subjects that have at least one booklet that has been Initiated and submitted. Also, the lapse in Resolved and Closed queries for a subject is obtained from Queries and displayed.

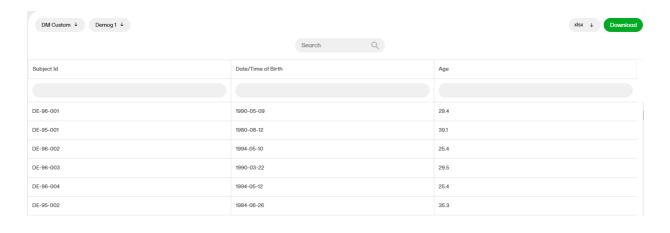


3 Custom reports

The reports showing up under Custom reports are tailor-made, study-specific ones. The Custom reports can be downloaded at all times, regardless of the user permission set for the role in Viedoc Designer.

Notel Some columns of the report may be empty, this is due to the visibility settings for your user role on CRF level.

The sort filters and columns showing the data depend on the report. Here you can see an example where the custom report DM Custom contains two filters, Demog1 and Demog2 (not visible in the image):



4 Downloading reports

You can download the reports in the following formats:

- XLSX
- CSV
- XPT
- XPTV8
- RDS

Note!

- Any sorting done in the report will not be reflected in the downloaded file.
- Downloading a file is available regardless of the user permission set for the role in Viedoc Designer.

4.1 The structure of the file name is as follows:

[STUDYNAME_REPORTNAME_DATE/TIMESTAMP.FORMAT]

If subreports are available, then the file name is:

[STUDYNAME_REPORTNAME_SUBREPORT_DATE/TIMESTAMP.FORMAT]

[DATE/TIMESTAMP] is in the following structure:

[YYYYMMDDHHMMSS], which is the date and time at which the data was downloaded from Viedoc (through the daily data sync).

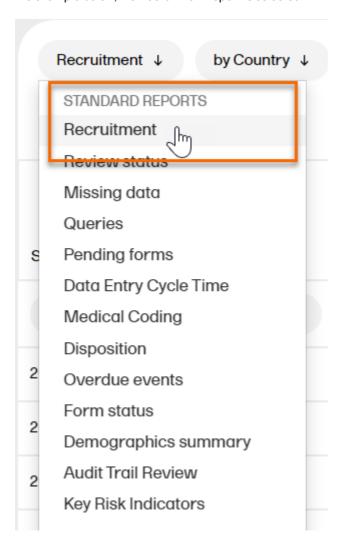
Example of a file name: "DemoStudy2020_Review status_20200903220345.csv"

4.2 Download actions

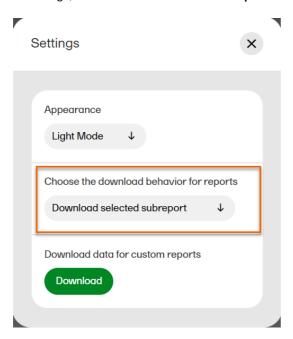
There are two ways of downloading reports on the Reports page. You can either download a <u>selected</u> Standard report or download <u>all</u> the Standard reports.

To download data from a selected Standard report:

1. Select the specific report you want to download from the STANDARD REPORTS dropdown menu. In the example below, the Recruitment report is selected.



2. In Settings, select **Download selected subreport** in the dropdown menu.

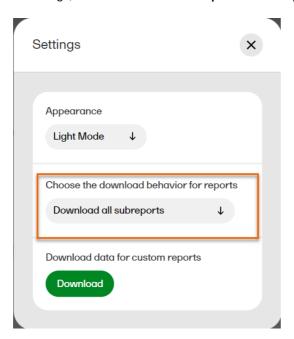


- 3. 1. Select a format to download.
 - 2. Click Download.

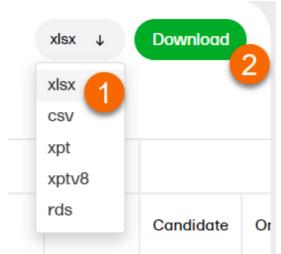


To download data from <u>all Standard reports</u> simultaneously:

1. In Settings, select **Download all subreports** in the dropdown menu.



- 2. 1. Select a format to download.
 - 2. Click Download.



Note! When the formats xlsx/csv/xptv8 are selected, a zip file is created. The structure of the file name is as follows: [STUDYNAME_REPORTNAME_DATE/TIMESTAMP.zip].

 The zip file contains <u>each CRF data as a separate file</u>. The structure of the file name is as follows: [STUDYNAME_REPORTNAME_SUBREPORT_DATE/TIMESTAMP.selected extension]

Example of a file name: Demo Study_Recruitment_202203230002854.xlsx

 When the format rds is selected, an rds file is created. The structure of the file name as follows: [STUDYNAME_REPORTNAME_DATE/TIMESTAMP.rds].

Example of a file name: Demo Study_Recruitment_by Country_20220329230643.rds

 When downloading plots, the plot is saved as a html file in the zip file, with the structure of the file name as follows:
 [STUDYNAME_REPORTNAME_SUBREPORT_DATE/TIMESTAMP.html]

Note!

- The Key risk indicator report has the download behavior **Download selected subreport** by default due to user selections available in subreports.
- The Audit trail review report does not have a download feature.

5 Data sync

There is a possibility that Viedoc Reports will fall out of sync. If Viedoc Reports falls out of sync. We suggest that you take the following steps to reset and reinitiate the sync job.

- 1. Disable Viedoc Reports in Viedoc Admin/Study settings.
- 2. Wait 1 hour.
- 3. Enable Viedoc Reports in Viedoc Admin/Study settings.

The sync will be reset and reinitiated. Your Viedoc Reports should display the correct data. If you continue to encounter an issue please contact your Viedoc representative.



Viedoc Reports: Recruitment details

Recruitment

Published by Viedoc System 2023-06-21

1. Recruitment

- 1.1 Study/Country/Total/Site Code
- 1.2 Screened Current
- 1.3 Screened Expected
- 1.4 Screened Max allowed
- 1.5 Screened DLS
- 1.6 Screened SF
- 1.7 Screened SFR%
- 1.8 Enrolled Current
- 1.9 Enrolled Expected
- 1.10 Enrolled DLE
- 1.11 Enrolled ER/Week
- 1.12 Enrolled ER/Month
- 1.13 Enrolled DO
- 1.14 Enrolled DOR%
- 1.15 Total Candiate
- 1.16 Total Ongoing
- 1.17 Total Completed
- 1.18 Total Withdrawn
- 1.19 Reason for Withdrawal
- 1.20 Screened/Enrolled/Completed/Withdrawn Dates

1 Recruitment

You can sort the data to focus on recruitment status by country, site, or subject, with the following columns showing, respectively:

by Country

- Study, Country, Total
- Screened: Current, Expected, Max allowed, DLS
- Enrolled: Current, Expected, DLE, ER/week, ER/month
- Candidate, Ongoing, Completed, Withdrawn, SFR %, DOR %, # of sites

by Site

- Study, Country, Site Code, Site Name, Total
- Screened: Current, Expected, Max allowed, DLS
- Enrolled: Current, Expected, DLE, ER/week, ER/month
- Candidate, Ongoing, Completed, Withdrawn, SFR %, DOR %, # of sites

by Subject

 Study, Country, Site Code, Site Name, Subject, Screened, Enrolled, Candidate, Ongoing, Completed, Withdrawn, Reason for withdrawal

by Subject (with dates)

Study, Country, Site Code, Site Name, Subject, Screened, Screened date, Enrolled, Enrolled date,
 Candidate, Ongoing, Completed, Completed date, Withdrawn, Withdrawn date, Reason for withdrawal

The definition of the recruitment report, based on the following subject status definitions being met in Viedoc Designer, is as follows:

Note! The subject status definitions are as defined in the individual study on the Study settings page.

- Screened if ScreenedState = TRUE
- Enrolled if EnrolledState = TRUE
- Completed if CompleteState = TRUE
- Withdrawn if WithdrawnState = TRUE
- Candidate if !ScreenedState and CompleteState != TRUE and WithdrawnState != TRUE
- Ongoing if ScreenedState and CompleteState != TRUE and WithdrawnState != TRUE
- ScreenFailed if WithdrawnState = TRUE and EnrolledState != TRUE
- Dropout if WithdrawnState = TRUE and EnrolledState = TRUE

These flags are summarized at site and country level, and the following values are calculated:

- DLS Days since latest screening the number of days since the latest ScreenedOnDate
- DLE Days since latest enrollment the number of days since the latest EnrolledOnDate
- ER/week Enrollment rate per week the number of enrolled subjects/elapsed days in weeks
- ER/month Enrollment rate per month the number of enrolled subjects/elapsed days in months
- Candidate Added, not yet screened
- SFR % Screen failure rate # of subjects screen failed/# of subjects screened
- DOR % Drop-out rate # of subjects dropped out/# of subjects enrolled
- ERM (enrollment rate per month) # of enrolled subjects/elapsed days(elapsed days/30
- ERW (enrollment rate per week) # of enrolled subjects/elapsed days/7

Elapsed days is defined as:

- the difference between the earliest initiated event date until the current date, if the enrollment is not yet completed.
- the difference between the earliest initiated event date until the last subject enrolled date if the enrollment is completed.

Below you will find a detailed descriptions of different sub reports.

1.1 Study/Country/Total/Site Code

| Sub report | Description |
|------------|---|
| Study | The name of the study. |
| Country | The country-level location where the study takes place. |
| Total | The total number of subjects. |
| Site Code | The code for the site. (Applies only to Site, Subject, and Subject (with dates) sub reports). |

1.2 Screened Current

| Sub report | Description |
|----------------------|--|
| Country | The total number of subjects with ScreenState 'Yes'. All sub reports are defined in the study design. |
| Site | |
| Subject | |
| Subject (with dates) | |

1.3 Screened Expected

| Sub report | Description |
|------------|--|
| Country | The Admin defines 'Screened - Expected' in the Study Settings based on individual sites. |
| Site | |

1.4 Screened - Max allowed

| Sub report | Description |
|------------|---|
| Country | The Admin defines 'Screened - Max allowed' in the Study Settings based on the site. |
| Site | |

1.5 Screened DLS

| Sub report | Description |
|------------|---|
| Country | Days since latest screening - The number of days since the latest screened date. The date is set by the location of the site. |
| Site | |

1.6 Screened SF

| Sub report | Description |
|------------|--|
| Country | Screen failure - The subjects screened and withdrawn and not enrolled. |
| Site | |

1.7 Screened SFR%

| Sub report | Description |
|------------|---|
| Country | Screened failure rate - If 'Screened - Current' is 0 then the SFR% is 0. If 'Screened - Current' is over 0, then the result is rounded to the first decimal point. |
| Site | |

1.8 Enrolled Current

| Sub report | Description |
|----------------------|---|
| Country | In the Country and Site sub reports, the total is the sum of EnrolledState 'Yes'. All sub reports are defined in the study design. |
| Site | |
| Subject | |
| Subject (with dates) | |

1.9 Enrolled Expected

| Sub report | Description |
|------------|--|
| Country | The Admin defines 'Enrolled - Expected' in Study Settings based on the site. |
| Site | |

1.10 Enrolled DLE

| Sub report | Description | |
|------------|--|--|
| Country | Days since latest enrolment - The number of days since the latest EnrolledOnDate. The date is set by the location of the site. | |
| Site | | |

1.11 Enrolled ER/Week

| Sub report | Description |
|------------|--|
| Country | rolment rate per week (ER/week) - The 'Enrolled - Current' / (elapsed days / 7). The otient is rounded to the first decimal point. |
| Site | |

1.12 Enrolled ER/Month

| Sub report | Description |
|------------|--|
| Country | Enrolment rate per month (ER/month) - The 'Enrolled - Current' / (elapsed days / 7). The quotient is rounded to the first decimal point. |
| Site | quantum pantu |

1.13 Enrolled DO

| Sub report | Description |
|------------|--|
| Country | Drop-out - Subjects enrolled and withdrawn. |
| Site | |

1.14 Enrolled DOR%

| Sub report | Description | |
|------------|---|--|
| Country | Drop-out rate - The 'Enrolled DO' / 'Enrolled Current'. | |
| | If 'Enrolled - Current' is 0 then the DOR is 0. | |
| Site | If 'Enrolled - Current' is greater than 0, then the result is rounded to the first decimal point. | |

1.15 Total Candiate

| Sub report | Description |
|----------------------|--|
| Country | The total number of subjects not screened and not withdrawn and not completed. |
| Site | |
| Subject | |
| Subject (with dates) | |

1.16 Total Ongoing

| Sub report | Description |
|----------------------|--|
| Country | The total number of subjects screened and not withdrawn and not completed. |
| Site | |
| Subject | |
| Subject (with dates) | |

1.17 Total Completed

| Sub report | Description |
|----------------------|---|
| Country | The total number of subjected Completed as defined in the study design. |
| Site | |
| Subject | |
| Subject (with dates) | |

1.18 Total Withdrawn

| Sub report | Description |
|----------------------|--|
| Country | The total number of subjects withdrawn as defined in the study design. |
| Site | |
| Subject | |
| Subject (with dates) | |

1.19 Reason for Withdrawal

| Sub report | Description |
|----------------------|--|
| Subject | The reason a subject has withdrawn from a study. |
| Subject (with dates) | |

1.20 Screened/Enrolled/Completed/Withdrawn Dates

| Column | Sub report | Description |
|----------------|----------------------|--|
| Screened Date | Subject (with dates) | Defined in the study design. The date is taken from the event date form. Add (UTC) or (local time) where applicable. |
| Enrolled Date | Subject (with dates) | |
| Completed Date | Subject (with dates) | |
| Withdrawn Date | Subject (with dates) | Defined in the study design. The date is taken from with the reason for withdrawal is saved. |

Note! The subject status definitions are as defined in the individual study on the Study settings page.



Viedoc Reports: Review Status

Review Status

Published by Viedoc System 2024-03-19

1. Review status

1.1 CR Percentage (%)

1.2 DM Percentage (%)

1.3 SDV Percentage (%)

1.4 Sign Percentage (%)

1.5 Lock Percentage (%)

1.6 CR Count (n/N)

1.7 DM Count (n/N)

1.8 SDV Count (n/N)

1.9 Sign Count (n/N)

1.10 Lock Count (n/N)

1.11 # of Subjects

1.12 Reviewed Item

1.13 Clinical Review By

1.14 Clinical Review Date

1.15 DM Review By

1.16 SDV Review Date

1.17 SDV By

1.18 SDV Date

1.19 Signed By

1.20 Signed Date

1.21 Locked By

1.22 Locked Date

1 Review status

You can sort the data to focus on the review status by country, site, event, subject, or form, with the following columns showing, respectively:

by Country

- Study, Country
- Percentage (%): CR, DM, SDV, Sign, Lock
- Count (n/N): CR, DM, SDV, Sign, Lock
- # of subjects

by Site

- Study, Country, Site Code, Site Name
- Percentage (%): CR, DM, SDV, Sign, Lock
- Count (n/N): CR, DM, SDV, Sign, Lock
- # of subjects

by Event

- Study, Country, Site Code, Site Name, Event
- Percentage (%): CR, DM, SDV, Sign, Lock
- Count (n/N): CR, DM, SDV, Sign, Lock
- # of subjects

Rows in the report are ordered according to the events of the latest effective design.

by Subject

- Study, Country, Site Code, Site Name, Subject
- Percentage (%): CR, DM, SDV, Sign, Lock
- Count (n/N): CR, DM, SDV, Sign, Lock

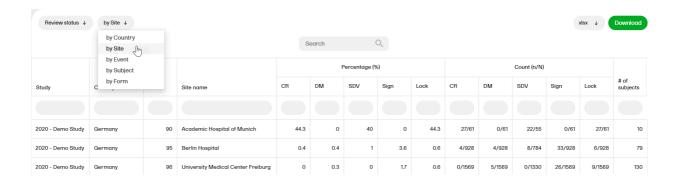
 Study, Country, Site Code, Site Name, Subject, Event, Event Sequence, Event Date, Form, Form sequence, Clinical Review By, Clinical Review Date

Rows in the report are ordered according to the events of the latest effective design.

n/N = number of forms reviewed for a specific status / total number of forms it is possible to review for a specific status.

Notes!

- Event Date is not included in the Form Status, but it is included in the Review Status. This means that N in the review status is greater than the number of triggered forms, for example, in the form status.
- For SDV, N is the total number of forms where SDV is possible. The N for other statuses counts the total number of forms as they apply to all forms.
- Forms that have partial items selected for SDV will display as blank, instead of <u>Not required</u>, in case SDV is pending.



1.1 CR Percentage (%)

| Sub report | Description |
|------------|---|
| Country | The percentage of the initiated forms that have been reviewed of the initiated forms that can be reviewed. (Hidden forms are not considered). |
| Site | |
| Event | |
| Subject | |

1.2 DM Percentage (%)

| Sub report | Description |
|------------|---|
| Country | The percentage of initiated forms that have been data reviewed of the initiated forms that can be data reviewed. (Hidden forms are not considered). |
| Site | |
| Event | |
| Subject | |

1.3 SDV Percentage (%)

| Sub report | Description |
|------------|---|
| Country | The percentage of initiated forms that have been source data verified of the initiated forms that can be source data verified. (Hidden forms are not considered). |
| Site | (|
| Event | |
| Subject | |

1.4 Sign Percentage (%)

| Sub report | Description |
|------------|---|
| Country | The percentage of initiated forms that have been 'signed' of the initiated forms that can be 'signed'. (Hidden forms are not considered). |
| Site | |
| Event | |
| Subject | |

1.5 Lock Percentage (%)

| Sub report | Description |
|------------|---|
| Country | The percentage of initiated forms that have been 'locked' of the initiated forms that can be 'locked'. (Hidden forms are not considered). |
| Site | |
| Event | |
| Subject | |

1.6 CR Count (n/N)

| Sub report | Description |
|------------|---|
| Country | n = Clinical reviewed forms. N = The total number of initiated forms where CR is required (hidden forms are not |
| Site | considered for CR). |
| Event | |
| Subject | |

Note! n/N = number of forms reviewed for a specific status / total number of forms it is possible to review for a specific status.

1.7 DM Count (n/N)

| Sub report | Description |
|------------|---|
| Country | n = Data reviewed forms. N = The total number of initiated forms where DM is required (hidden forms are not |
| Site | considered for DM). |
| Event | |
| Subject | |

1.8 SDV Count (n/N)

| Sub report | Description |
|------------|--|
| Country | n = Source data verified forms. N = The total number of initiated forms where source data verification is required, either |
| Site | for the entire form or at least one item on the form. |
| Event | |
| Subject | |

1.9 Sign Count (n/N)

| Sub report | Description |
|------------|--|
| Country | n = Signed forms. N = The total number of initiated forms where Sign is required (hidden forms are not |
| Site | considered for Sign). |
| Event | |
| Subject | |

1.10 Lock Count (n/N)

| Sub report | Description |
|------------|---|
| Country | n = Locked forms. N = The total number of initiated forms where Lock is required (hidden forms are not |
| Site | considered for Lock). |
| Event | |
| Subject | |

1.11 # of Subjects

| Sub report | Description |
|------------|-------------------------------|
| Country | The total number of subjects. |
| Site | |
| Event | |

1.12 Reviewed Item

| Description | |
|-------------|--|
| Event | A reviewed item will display an event, if the review action was performed on the event date. |
| Form | A reviewed item will display a form, if the review action was performed at the form level. |

1.13 Clinical Review By

Description

The Username and ID of the user who performed the clinical review.

Note! In the case where the event date form is excluded from Viedoc Clinic, then in Viedoc Reports - Review Status report, the 'Clinical Review by' will be marked as "N/A" (not applicable) since the form cannot be signed.

1.14 Clinical Review Date

Description

The date and time in UTC (Universal time coordinated) when the clinical review was performed.

1.15 DM Review By

Description

The Username and ID of the user who performed the data review.

Note! In the case where the event date form is excluded from Viedoc Clinic, then in Viedoc Reports - Review Status report, the 'DM Review by' will be marked as "N/A" (not applicable) since the form cannot be signed.

1.16 SDV Review Date

Description

The date and time (UTC) when the data review was performed.

1.17 SDV By

Description

The Username and ID of the user who performed the source data verification (SDV).

Note! In the case where the event date form is excluded from Viedoc Clinic, then in Viedoc Reports - Review Status report, the 'SDV by' will be marked as "N/A" (not applicable) since the form cannot be signed.

1.18 SDV Date

Description

The date and time (UTC) when the SDV was performed.

1.19 Signed By

Description

The Username and ID of the user who signed the form.

Note! In the case where the event date form is excluded from Viedoc Clinic, then in Viedoc Reports - Review Status report, the 'Signed by' will be marked as "N/A" (not applicable) since the form cannot be signed.

1.20 Signed Date

Description

The date and time (UTC) when the form was signed.

1.21 Locked By

Description

The Username and ID of the user who locked the form.

Note! In the case where the event date form is excluded from Viedoc Clinic, then in Viedoc Reports - Review Status report, the 'Locked by' will be marked as "N/A" (not applicable) since the form cannot be signed.

1.22 Locked Date

Description

The date and time (UTC) when the form was locked.

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Notes!

• Event Date is not included in the Form Status, but it is included in the Review Status. This means that N in the review status is greater than the number of triggered forms, for example, in the form status.

- For SDV, N is the total number of forms where SDV is possible. The N for other statuses counts the total number of forms as they apply to all forms.
- Forms that have partial items selected for SDV will display as blank, instead of <u>Not required</u>, in case SDV is pending.



Viedoc Reports: Missing data

Missing data

Published by Viedoc System 2024-10-10

1. Missing Data

- 1.1 Missing data
- 1.2 # Subjects with missing items
- 1.3 # Forms with missing items
- 1.4 # Unconfirmed missing items
- 1.5 # Confirmed missing items
- 1.6 Query type
- 1.7 Query status
- 1.8 Query resolution

1 Missing Data

1.1 Missing data

The Missing data report shows the missing items. You can sort the data to focus on the review status by country, site, event, subject, form, or item, with the following columns showing, respectively:

by Country

Study, Country, # Subjects with missing items, # Forms with missing items, # Unconfirmed missing items,
 # Confirmed missing items

by Site

Study, Country, Site Code, Site Name, # Subjects with missing items, # Forms with missing items, # Unconfirmed missing items, # Confirmed missing items

by Event

Study, Country, Site Code, Site Name, Event, # Subjects with missing items, # Forms with missing items, # Unconfirmed missing items, # Confirmed missing items
 Rows in the report are ordered according to the events of the latest effective design.

by Subject

Study, Country, Site Code, Site Name, Subject, # Forms with missing items, # Unconfirmed missing items,
 # Confirmed missing items

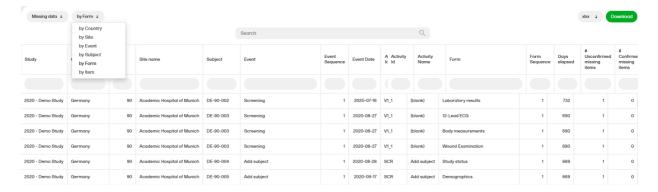
Rows in the report are grouped and ordered by site and subject.

by Form

Study, Country, Site Code, Site Name, Subject, Event, Event Sequence, Event Date, Form, Days elapsed, #
Unconfirmed missing items, # Confirmed missing items
Rows in the report are ordered according to the events of the latest effective design.

by Item

 Study, Country, Site Code, Site Name, Subject, Event, Event Sequence, Event Date, Form, Form Sequence, Item, Query Type, Query Status, Query Resolution Rows in the report are ordered according to the events of the latest effective design.



1.2 # Subjects with missing items

| Sub report | Description |
|------------|---|
| Country | The number of subjects with at least one missing item. The number includes confirmed and unconfirmed items. |
| Site | |
| Event | |

1.3 # Forms with missing items

| Sub report | Description |
|------------|--|
| Country | The number of forms with at least one missing item. The number includes confirmed and unconfirmed items. |
| Site | |
| Event | |
| Subject | |

1.4 # Unconfirmed missing items

| Sub report | Description |
|------------|--|
| Country | The number of required items within a saved form that are empty without a provided reason. |
| Site | Notel The required items are defined in the study design. |
| Event | |
| Subject | |
| Form | |

1.5 # Confirmed missing items

| Sub report | Description |
|------------|---|
| Country | The number of required items in a saved form left empty and have a provided reason. |
| Site | Notel The required items are defined in the study design. |
| Event | |
| Subject | |
| Form | |

1.6 Query type

Description

Either Missing data or Unconfirmed missing date.

1.7 Query status

| Туре | Description |
|----------|--|
| Open | Includes queries Raised. |
| Removed | Includes queries Removed. |
| Resolved | Includes queries Resolved. |
| Closed | Includes queries Approved, Rejected, and Closed. |

1.8 Query resolution

Description

User name and user ID of the user performing the query action and the reason for the query.



Viedoc Query Reports

Query reports

Published by Viedoc System 2024-10-10

1. Query reports

- 1.1 Manual and validation queries
- 1.2 Manual queries
- 1.3 Validation queries
- 1.4 Pre-queries

2. Column descriptions

- 2.5 # of manual and malidation/manual/validation/pre-queries
- 2.6 Total
- 2.7 Resulting in data changes
- 2.8 Ratio (%)
- 2.9 # of queries open
- 2.10 # of pre-queries not released
- 2.11 Average time to (days)
- 2.12 Average time to release (days)
- 2.13 Number of subjects
- 2.14 Queries/subject
- 2.15 Pre-queries/subject
- 2.16 % of queries in trial
- 2.17 % of pre-queries in trial
- 2.18 % of queries in country
- 2.19 % of pre-queries in country
- 2.20 Query sequence
- 2.21 Query type
- 2.22 Query status
- 2.23 Query text
- 2.24 Raised by 2.25 Raised on
- 2.26 Latest action by
- 2.27 Latest action on
- 2.28 History
- 2.29 Time of query cycle (days)
- 2.30 Age of open query (days)
- 2.31 Age of resolved query (days)
- 2.32 Query resolution
- 2.33 Time to resolution (days)
- 2.34 Time to approval (days)
- 2.35 Item
- 2.36 Total # of raised queries
- 2.37 Total # of raised pre-queries
- 2.38 # of unreleased pre-queries
- 2.39 # of open queries
- 2.40 # of queries resulting in data change
- 2.41 Edit check

1 Query reports

The query reports show query data and statuses at different levels across the studies. They provide details on query metrics for Manual and Validation queries, Manual queries, Validation queries, and Pre-queries.



1.1 Manual and validation queries

You can sort the data to focus on query status by country, site, event, subject, form or query table, with the following columns showing, respectively:

by Country

- Study, Country, Total
- # of Manual and Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)
- Number of Subjects
- Queries/Subject
- % of Queries in Trial

by Site

- Study, Country, Site Code, Site Name, Total
- # of Manual and Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)
- Number of Subjects
- Queries/Subject
- % of Queries in Trial
- Number of Queries in Country

By Event

- Study, Country, Site Code, Site Name, Event, Total
- # of Manual and Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

By Subject

- Study, Country, Site Code, Site Name, Subject, Total
- # of Manual and Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

By Form

- Study, Country, Site Code, Site Name
- Event, Event Sequence, Subject, Form, Form Sequence, Total
- # of Manual and Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

Query Table

Note! Query table is the sub-report previously named Queries with the following columns showing:

Study, Country, Site Code, Site Name,

- Query Sequence, Subject, Event, Event Sequence
- ActivityId, Activity Name, Form, Form Sequence, Item,
- Query Type, Query Text, Query Status, Query resolution
- Time to (days)
- Time of Query Cycle (days)
- Age of (days)
- Raised By
- Raised On
- Latest Action By
- Latest Action On
- History

Note! The Raised By column shows the queries raised by the Viedoc system or the name of the user who raised the query. The Raised On column shows the time and date the query was raised.



1.2 Manual queries

You can sort the data to focus on manual queries by country, site, event, subject, form or most manually queried items, with the following columns showing, respectively:

by Country

- Study, Country, Total
- # of Manual Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)
- Number of Subjects
- Queries/Subject
- % of Queries in Trial

by Site

- Study, Country, Site Code, Site Name, Total
- # of Manual Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)
- Number of subjects
- Queries/Subject
- % of Queries in Trial
- % of Queries in Country

By Event

- Study, Country, Site Code, Site Name, Event, Total
- # of Manual Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

By Subject

- Study, Country, Site Code, Site Name, Subject, Total
- # of Manual Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

By Form

Study, Country, Site Code, Site Name

- Event, Event Sequence, Subject, Form, Form Sequence, Total
- # of Manual Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

Most manually Queried Items

- Study
- Formld, Form,
- ItemId, Item
- Total # of Raised Queries
- # of Open Queries
- # of Queries Resulting in Data Change

| viedoc reports | Demo Basty 2022 Doshboord Demographica Adverse Events Data Browser # | | | Browser Reports | | e | Coto Monoger = |
|--|---|------------------|---------------|-------------------------|---------------------------|-------------------|---------------------------------------|
| Manual Queries 4 Most Manually Queried Items 4 | | | Search Q | _ | | | xdsx + Downlo |
| Study | Formid | Form | Remid | ltom | Total # of Raised Queries | # of Open Queries | # of Queries Resulting in Data Change |
| | | | | | | | |
| Demo Study 2022 | DM | Demographics | BRTHOAT | Date of birth | 2 | 2 | |
| Demo Study 2022 | BM | Bodymeasurements | ORRES_HEIGHT | Height | 1 | 0 | |
| Demo Study 2022 | V8 | Vital Signs | SYSEP_VSORRES | Systolic blood pressure | | 1 | |

1.3 Validation queries

by Country

- Study, Country, Total
- # of Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)
- Number of Subjects
- Queries/Subject
- % of Queries in Trial

by Site

- Study, Country, Site Code, Site Name, Total
- # of Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)
- Number of Subjects
- Queries/Subject
- % of Queries in Trial
- Number of Queries in Country

By Event

- Study, Country, Site Code, Site Name, Event, Total
- # of Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

By Subject

- Study, Country, Site Code, Site Name, Subject, Total
- # of Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

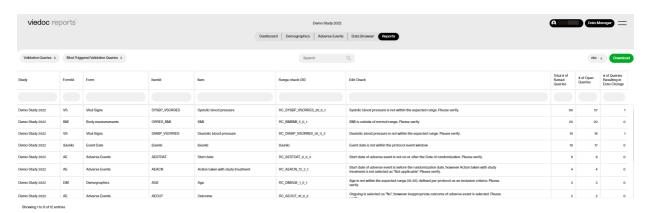
By Form

- Study, Country, Site Code, Site Name
- Event, Event Sequence, Subject, Form, Form Sequence, Total

- # of Validation Queries
- Resulting in Data Changes
- Ratio (%)
- # of Queries Open
- Average time to (days)

Most Triggered Validation Queries

- Study
- Formld, Form,
- ItemId, Item
- Range check OID
- Edit Check
- Total # of Raised Queries
- # of Open Queries
- # of Queries Resulting in Data Change



1.4 Pre-queries

by Country

- Study, Country, Total
- # of Pre-queries
- Resulting in Data Changes
- Ratio (%)
- # of Pre-queries not Released
- Average Time to Release (days)
- Number of Subjects
- Pre-queries/ Subject
- % of Pre-queries in Trial

by Site

- Study, Country, Site Code, Site Name, Total
- # of Pre-queries
- Resulting in Data Changes
- Ratio (%)
- # of Pre-queries not Released
- Average Time to Release (days)
- Number of Subjects
- Pre-queries/ Subject
- % of Pre-queries in Trial
- % of Pre-queries in Country

By Event

- Study, Country, Site Code, Site Name, Event, Total
- # of Pre-queries
- Resulting in Data Changes
- Ratio (%)
- # of Pre- queries not Released
- Average Time to Release (days)

by Subject

- Study, Country, Site Code, Site Name, Subject, Total
- # of Pre-queries
- Ratio (%)
- # of Pre-queries not Released

Average Time to Release (days)

By Form

- Study, Country, Site Code, Site Name
- Event, Event Sequence, Subject, Form, Form Sequence, Total
- # of Pre-queries
- Resulting in Data Changes
- Ratio (%)
- # of Pre-queries not Released
- Average Time to Release (days)

Most Pre-queried items

- Study
- Formld, Form
- ItemId, Item
- Total # of Raised Pre-queries
- # of Unreleased Pre-Queries
- # of Open Queries
- # of Pre-queries Resulting in Data Change

2 Column descriptions

Below you will find detailed descriptions of the different columns in the sub reports:

2.1 # of manual and malidation/manual/validation/pre-queries

| Sub report | Field | Description |
|-------------------------------------|----------|--|
| Country, Site, Event, Subject, Form | Raised | Number of queries/pre-queries in the raised state. |
| Country, Site, Event, Subject, Form | Rejected | Number of queries/pre-queries in the rejected state. |
| Country, Site, Event, Subject, Form | Approved | Number of queries in the approved state. |
| Country, Site, Event, Subject, Form | Closed | Number of queries in the closed state. |
| Country, Site, Event, Subject, Form | Removed | Number of queries/pre-queries in the removed state. |
| Country, Site, Event, Subject, Form | Promoted | Number of pre-queries in the promoted state. |
| Country, Site, Event, Subject, Form | Released | Number of pre-queries in the released state. |

2.2 Total

| Sub report | Description |
|--|--|
| Country, Site, Event, Subject, Form | Total number of manual and validation queries/manual/validation/prequeries |

2.3 Resulting in data changes

| Sub report | Description |
|-------------------------------------|---|
| Country, Site, Event, Subject, Form | Number of times a query/pre-query is resolved due to a data edit. |

2.4 Ratio (%)

| Sub report | Field | Description |
|-------------------------------------|--------------------------|---|
| Country, Site, Event, Subject, Form | Updates / Query | Queries resulting in data changes / resolved+rejected+approved+closed queries. |
| Country, Site, Event, Subject, Form | Queries / Item | Number of total queries / Number of items entered in the CRF. |
| Country, Site, Event, Subject, Form | Updates / Pre-query | Number of times a pre-query is resolved due to a data edit / Number of raised pre-queries in a pre-query rejected/query resolved/query approved/query rejected/ query closed state. |
| Country, Site, Event, Subject, Form | Released / Pre-query | Number of released pre-queries for that subject / Total number of pre-queries for that subject. |
| Country, Site, Event, Subject, Form | Modification / Pre-query | Count of when a text is modified / Total number of pre-queries for that subject. |
| Country, Site, Event, Subject, Form | Pre-queries / Item | Total number of pre-queries for that subject / Total number of items entered in the CRF for that subject. |

2.5 # of queries open

| Sub report | Field | Description |
|-------------------------------------|-----------|--|
| Country, Site, Event, Subject, Form | >7 days | Open queries with the duration in days of >7 and not >14. |
| Country, Site, Event, Subject, Form | > 14 days | Open queries with the duration in days of >14 and not >21. |
| Country, Site, Event, Subject, Form | > 21 days | Open queries with the duration in days of >21. |

2.6 # of pre-queries not released

| Sub report | Field | Description |
|--|--------------|--|
| Country, Site, Event, Subject, Form | >7 days | Number of raised or promoted pre-queries, with the difference between the date the pre-query was raised raised and the system date > 7 and not >14. |
| Country, Site, Event, Subject, Form | > 14 days | Number of raised or promoted pre-queries, with the difference between the date the pre-query was raised raised and the system date > 14 and not >21. |
| Country, Site, Event, Subject, Form | > 21 days | Number of raised or promoted pre-queries, with the difference between the date the pre-query was raised raised and the system date >21. |

2.7 Average time to (days)

| Sub report | Field | Description |
|-------------------------------------|------------|--|
| Country, Site, Event, Subject, Form | Resolution | The amount of time between a Query Raised to a Query resolved or Query closed . |

| Sub report | Field | Description |
|-------------------------------------|----------|--|
| Country, Site, Event, Subject, Form | Approval | The amount of time between a Query Resolved to a Query Approved or Query Rejected . |

Note!

- This column is empty if no queries have the approved status.
- This column has a 0 if a query has been approved and resolved on the same date.

2.8 Average time to release (days)

| Sub report | Description |
|-------------------------------------|--|
| Country, Site, Event, Subject, Form | The average time to release for all <u>pre-queries</u> in the form if the pre- query is either released as query, rejected, or removed. |

Notel

- This column is empty if no queries have the approved status.
- This column has a 0 if a query has been approved and resolved on the same date.

2.9 Number of subjects

| Sub report | Description |
|------------|---|
| Country | Total number of subjects in that country. |
| Site | Total number of subjects in that site. |

2.10 Queries/subject

| Sub report | Description |
|---------------|---|
| Country, Site | The total number of manual and validation/manual/validation queries in a country/site / the total number of subjects in a country/site. |

2.11 Pre-queries/subject

| Sub report | Description |
|---------------|---|
| Country, Site | The total number of pre-queries / the total number of subjects. |

2.12 % of queries in trial

| Sub report | Description |
|---------------|---|
| Country, Site | The total number of manual and validation/manual/validation queries in a country/site / the total number of queries in the study. |

2.13 % of pre-queries in trial

| Sub report | Description |
|---------------|---|
| Country, Site | The total number of pre-queries in a country/site / the total number of pre-queries in the study. |

2.14 % of queries in country

Description

The total number of manual and validation/manual/validation queries in a site / the total number of queries in the country.

2.15 % of pre-queries in country

Description

The total number of pre-queries in a site / the total number of pre-queries in the country.

2.16 Query sequence

Description

The query study sequence number.

2.17 Query type

| Туре | Description |
|----------------------------------|---|
| Manual and Validation Queries | Defines manually raised queries and automatically raised queries as a result of validation. |
| Validation | Defines automatically raised queries as a result of validation. |
| Manual | Defines manually raised queries. |

2.18 Query status

| Sub report | Field | Description |
|---|----------|----------------------------------|
| Country, Site, Event, Subject, Form, Query table, Pre-queries | Raised | Includes Raised queries |
| Country, Site, Event, Subject, Form, Query table, Pre-queries | Removed | Includes Removed queries |
| Country, Site, Event, Subject, Query table, Form | Approved | Includes Approved queries |
| Country, Site, Event, Subject, Form, Pre-queries | Rejected | Includes Rejected queries |
| Country, Site, Event, Subject, Query table, Form | Resolved | Includes Resolved queries |
| Country, Site, Event, Subject, Query table, Form | Closed | Includes Closed queries |
| Pre-queries | Promoted | Includes Promoted queries |
| Pre-queries | Released | Includes Released queries |

2.19 Query text

Description

The text of the query message, applicable for both validation and manual queries.

2.20 Raised by

Description

The username and user ID of the user who raised the query.

2.21 Raised on

Description

The time in UTC (Coordinated Universal Time) when the query was raised.

2.22 Latest action by

Description

The username and user ID of the user who performed an action on the query.

2.23 Latest action on

Description

The time in UTC (Coordinated Universal Time) when the action was taken on the query.

2.24 History

Description

Current query state, the name of the user who performed the changes, followed by the user ID in parentheses, and the text explaining a resolution, if one was entered.

Note! Each query can have one or more rows.

2.25 Time of query cycle (days)

| Sı | ub report | Description | |
|----|------------|---|--|
| Qı | uery table | The amount of time between a Query Raised to a Query Approved or a Query Rejected or a Query Closed . | |

2.26 Age of open query (days)

| Sub report | Description |
|-------------|--|
| Query table | The amount of days since a query was Raised (with no action taken on the query) to the current date. |

2.27 Age of resolved query (days)

| Sub report | Description | | |
|------------|-------------|--|--|
| | | | |

| Query table | The amount of days since a query was Resolved . The |
|-------------|--|
| | resolved until the current date for all queries that are |

e amount of days between when the query is e Resolved, that is, not yet actioned by the query reviewer.

Query resolution 2.28

| Sub report | Description |
|-------------|--|
| Query table | The Query Resolution text from the current Query Status. |

Time to resolution (days) 2.29

| Sub report | Description |
|-------------|---|
| Query table | The amount of time between a Query Raised to a Query resolved or Query closed . |

Time to approval (days) 2.30

| Sub report | Description |
|-------------|--|
| Query table | The amount of time between a Query Resolved to a Query Approved or Query Rejected . |

2.31 Item

| Description | |
|--------------------------------------|--|
| The item on which a query is raised. | |

Total # of raised queries 2.32

| Sub report | Description |
|--|--------------------------|
| Most Manually Queried Items Most Triggered Validation Queries | Total number of queries. |

Total # of raised pre-queries

| Sub report | Description |
|------------------------|----------------------------|
| Most Pre-queried Items | Total number of prequeries |

2.34 # of unreleased pre-queries

| Sub report | Description |
|------------------------|---|
| Most Pre-queried Items | Number of prequeries in the raised and promoted state |

2.35 # of open queries

| Sub report | Description |
|---|--|
| Most Manually Queried Items Most Triggered Validation Queries | Number of queries with the status Raised . |
| Most Pre-queried Items | Number of pre-queries in raised state which are released from prequery state |

2.36 # of queries resulting in data change

| Sub report | Description |
|--|---|
| Most Manually Queried Items Most Triggered Validation Queries Most Pre-queried Items | Number of times a query/pre-query is resolved due to a data edit. |

2.37 Edit check

| Sub report | Description |
|-----------------------------------|------------------------------------|
| Most Triggered Validation Queries | Consists of the actual query text. |



Viedoc Reports: Pending forms

Pending forms

Published by Viedoc System 2023-10-09

1. Pending forms

- 1.1 Pending forms
- 1.2 # Forms Pending
- 1.3 Pending since
- 1.4 Days pending
- 1.5 #Sites
- 1.6 #Subjects

1 Pending forms

1.1 Pending forms

The Pending forms report shows the pending forms*. You can sort the data to focus on the pending forms by country, site, event, subject, or form, with the following columns showing, respectively:

by Country

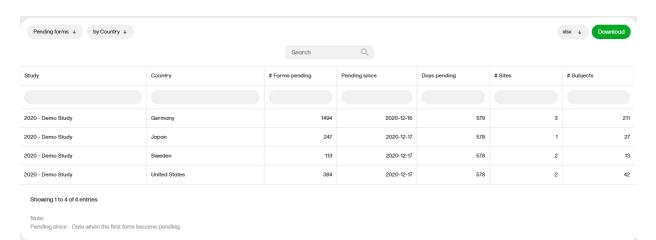
• Study, Country, # Forms pending, Pending since, Days pending, # Sites, # Subjects

by Site

- Study, Country, Site Code, Site Name, # Forms pending, Pending since, Days pending, # Subjects by Event
 - Study, Country, Site Code, Site Name, Event, # Forms pending, Pending since, Days pending, # Subjects Rows in the report are ordered according to the events of the latest effective design.

by Subject

- Study, Country, Site Code, Site Name, Subject, # Forms pending, Pending since, Days pending by Form
 - Study, Country, Site Code, Site Name, Subject, Event, Event sequence, Form, Pending since, Days pending
 Rows in the report are ordered according to the events of the latest effective design.



*Note! Forms are considered pending when they are uninitiated in initiated events. This applies to all types of events, including subject-initiated events. For repeating forms, if the first instance of the form is uninitiated, the form is considered pending. Resetting a form results in that form being pending.

1.2 # Forms Pending

| Sub report | Description |
|------------|--|
| Country | The number of forms considered pending where forms are considered pending when they are uninitiated in initiated events. Notel This applies to all event types. |
| Site | |
| Event | |
| Subject | |

1.3 Pending since

| Sub report | Description |
|------------|--|
| Country | The date the event was created (not the event date) only if several forms or subjects use the 'oldest' date. The date is in UTC. |
| Site | |
| Event | |
| Subject | |
| Form | |

1.4 Days pending

| Sub report | Description |
|------------|---|
| Country | Days since the event was created (not the event date). If forms or subjects use the 'oldest' date to calculate the Days pending , then time is not considered. |
| Site | Date is in UTC. |
| Event | |
| Subject | |
| Form | |

1.5 #Sites

| Sub report | Description |
|------------|----------------------|
| Country | The number of sites. |

1.6 #Subjects

| Sub report | Description |
|------------|--|
| Country | The number of subjects with at least one pending form. |
| Site | |
| Event | |

Note! Common events, the study start event, and hidden forms are not included in this report.



Viedoc Reports: Data Entry Cycle Time

Data entry cycle time

Published by Viedoc System 2023-06-21

1. Data entry cycle time

- 1.1 Data entry cycle time
- 1.2 Event date
- 1.3 Initiated date
- 1.4 Data entry cycle time (days)
- 1.5 #Forms

1 Data entry cycle time

1.1 Data entry cycle time

The Data entry cycle time report shows how long time it takes for the sites to enter form data. The data entry cycle time is the difference in days between the event date and the initiated date. The calculation is based on scheduled events only. You can sort the data to focus on the data entry cycle time by country, site, event, subject, or form, with the following columns showing, respectively:

by Country

Study, Country, Data entry cycle time (days), # Forms

by Site

• Study, Country, Site Code, Site Name, Data entry cycle time (days), # Forms

by Event

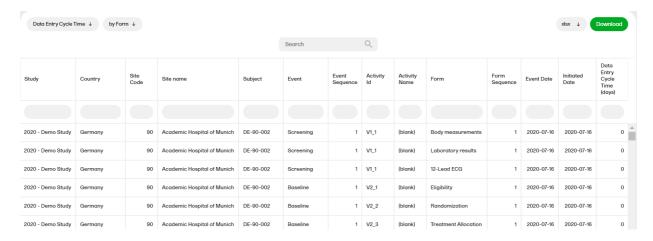
Study, Country, Site Code, Site Name, Event, Data entry cycle time (days), # Forms
 Rows in the report is ordered according to the events of the latest effective design.

by Subject

Study, Country, Site Code, Site Name, Subject, Data entry cycle time (days), # Forms

by Form

Study, Country, Site Code, Site Name, Subject, Data entry cycle time (days), # Forms
 Rows in the report are ordered according to the events of the latest effective design.



1.2 Event date

Description

The event dates of the initiated events.

1.3 Initiated date

Description

The date the form was initiated.

1.4 Data entry cycle time (days)

| Sub report | Description |
|------------|---|
| Country | The days between the Event Date and the Initiated Date. Time is not factored into the difference. For all the sub reports, the average number of days is displayed rounded to |
| Site | one decimal, except for the sub report By form . |
| Event | |
| Subject | |
| Form | |

1.5 #Forms

| Sub report | Description |
|------------|--|
| Country | The number of forms used to calculate the average Data Entry Cycle Time. |
| Site | |
| Event | |
| Subject | |



Viedoc Reports: Medical Coding

Medical coding

Published by Viedoc System 2023-06-21

1. Medical coding

- 1.1 Medical coding
- 1.2 # Coded terms
- 1.3 Coding discrepancy
- 1.4 Last term coded on
- 1.5 # Coded terms approved
- 1.6 # Coded terms not approved

1 Medical coding

1.1 Medical coding

The Medical coding report shows the coded data in the study. You can select reports for the dictionaries WHODrug, MedDRA, MedDRA_J, ATC without DDD, and IDF - each containing dictionary-specific columns as well as the following columns:

 Site sequence number, Site Name, Site Code, Subject sequence number, Subject Id, Event sequence number, Event Id, Event name, Event date, Activity Id, Activity name, Form Id, Form name, Form sequence number, Subject form sequence number, Origin Subject form sequence number, Source Subject form sequence number, Item Id, Item name, Term Dictionary instance, Coding scope description, Coding scope level, Code sequence number



- Unique Term Report (UTR)... these reports can be used as a quality and consistency check of the medical coding performed. Cases with identical terms that have been coded identically is merged into one row, and the number of cases is displayed. This means that one term that is coded in two different ways is split in two rows, and you will see the number of cases for each. This could indicate an issue with the coding selected.
 - You can also filter in the column with "coding discrepancy" to filter on these terms. The UTR can also simplify the review of the medical coding since this report is more compressed and easier to review than the standard coding export.
- Note! The Medical coding data can be downloaded at all times (via a standard report, sample download, or custom reports) regardless of the user permission set for the role in Viedoc Designer.

1.2 # Coded terms

Description

The number of coded terms.

1.3 Coding discrepancy

Description

This displays merged identical codes into a single row, showing the number of cases associated with the code. If there are two different codes, they are shown in separate rows with their respective case counts.

1.4 Last term coded on

Description

The last date coded for a particular term in UTC.

1.5 # Coded terms approved

Description

The number of coded terms that are approved.

1.6 # Coded terms not approved

Description

The number of coded terms that are not approved.



Viedoc Reports: Disposition

Disposition

Published by Viedoc System 2023-06-21

1. Disposition

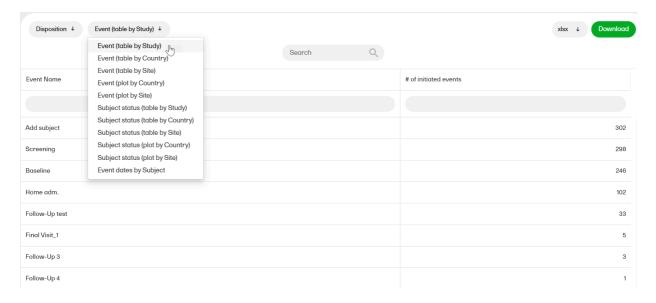
- 1.1 Disposition
- 1.2 Event name
- 1.3 # of initiated events
- 1.4 Candidate
- 1.5 Screen failure
- 1.6 Ongoing
- 1.7 Completed
- 1.8 Withdrawn

1 Disposition

1.1 Disposition

The Disposition report shows overviews of the current disposition status of the subjects across the study.

Event (table by Study), Event (table by Country), Event (table by Site), Event (plot by Country), Event (plot by Site), Subject status (table by Study), Subject status (table by Country), Subject status (table by Site), Subject status (plot by Country), Subject status (plot by Site), Event dates by Subject.



- Event ... these subreports summarize the number of subjects who have initiated events in each of the study events. For example, they answer questions like: "how many subjects have crossed a certain event?".
- Subject status... these subreports summarize the number of subjects based on their current subject status. For example, they answer questions like, "how many subjects have completed the study?".
- Event dates by subject... this report shows one record per subject and has data across all events, and finally the subject status (Ongoing, Completed, Withdrawn, and so on).

1.2 Event name

| Sub report | Description |
|--------------------------|--|
| Event (table by study) | The names of initiated events. (Common events are not included). |
| Event (table by country) | |
| Event (table by site) | |
| Event (plot by country) | |
| Event (plot by site) | |

1.3 # of initiated events

| Sub report | Description |
|--------------------------|--|
| Event (table by study) | The number of initiated events. For repeating event, the EventName is added onto the EventRepeatKey to distinguish each repetition. (Common events are not included). |
| Event (table by country) | |
| Event (table by site) | |
| Event (plot by country) | |
| Event (plot by site) | |

1.4 Candidate

| Sub report | Description |
|--------------------------------------|--|
| Subject status (table by Study) | The number of Subjects not Screened and not Completed and not Withdrawn. |
| Subject status (table by country) | |
| Subject status (table by site) | |
| Subject status (plot by country) | |
| Subject status (plot by site) | |

1.5 Screen failure

| Sub report | Description |
|--------------------------------------|---|
| Subject status (table by Study) | The number of Subjects Screened and Withdrawn and not Enrolled. |
| Subject status (table by country) | |
| Subject status (table by site) | |
| Subject status (plot by country) | |
| Subject status (plot by site) | |

1.6 Ongoing

| Sub report | Description |
|--------------------------------------|--|
| Subject status (table by Study) | The number of Subjects Screened and not Withdrawn and not Completed. |
| Subject status (table by country) | |
| Subject status (table by site) | |
| Subject status (plot by country) | |
| Subject status (plot by site) | |

1.7 Completed

| Sub report | Description |
|--------------------------------------|---|
| Subject status (table by Study) | The number of subjects Completed as defined in the individual study design. |
| Subject status (table by country) | |
| Subject status (table by site) | |
| Subject status (plot by country) | |
| Subject status (plot by site) | |

1.8 Withdrawn

| Sub report | Description |
|--------------------------------------|--|
| Subject status (table by Study) | The number of Subjects Withdrawn from a study, as defined in the study design. |
| Subject status (table by country) | Note! When a subject has the status Withdrawn, the reasons for the withdrawal are displayed by ascending order with its respective count. |
| Subject status (table by site) | |
| Subject status (plot by country) | |
| Subject status (plot by site) | |



Viedoc Reports: Overdue Events

Overdue events

Published by Viedoc System 2023-08-30

1. Overdue events

- 1.1 Subject status
- 1.2 # overdue events
- 1.3 Event proposed date
- 1.4 Event window start date
- 1.5 Event window end date
- 1.6 Days
- 1.7 Overdue in (days)

1 Overdue events

The Overdue events reports for the subreports 'by Country', 'by Site', 'by Subject', 'by Event' shows the events that have the Proposed date and Event Window End Date set to a past date.

Below the tables is the following information:

Note!

- Events without a proposed date are not included in this report.
- Events that have been planned/initiated are not included in this report, even if the planned/initiated date is outside of the event window.
- Viedoc Me events are excluded from this report.

You can sort the data to group by country, site, subject, event, or past proposed date, with the following columns showing, respectively:

by Country

Study, Country, # of overdue events

by Site

Study, Country, Site Code, Site Name, # of overdue events

by Subject

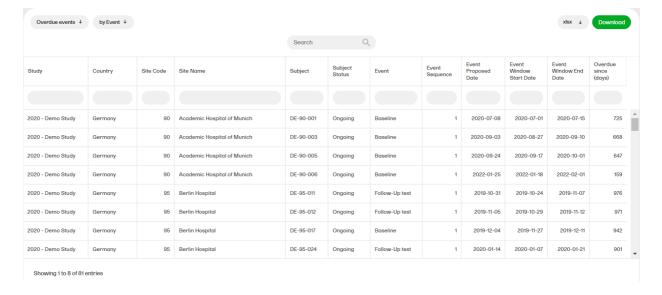
• Study, Country, Site Code, Site Name, Subject, Subject Status, # of overdue events

by Event

 Study, Country, Site Code, Site Name, Subject, Subject Status, Event, Event Sequence, Event Proposed Date, Event Window Start Date, Event Window End Date, Overdue since (number of days)

Past proposed date

- Study, Country, Site Code, Site Name, Subject, Subject Status, Event, Event Sequence, Event Proposed Date, Event Window Start Date, Event Window End Date, Overdue in (number of days)
- An additional note is displayed below the table: Includes events with the proposed date in the past and the window end date in the future.



Note!

- When grouping by Subject and Event, the Subject status is available as a separate column.
- For grouping by Event, the order of the Events is according to the order in the Study Design.

1.1 Subject status

| Sub report | Description |
|--------------------|--|
| Subject | The subject status is defined in the study design. |
| Event | |
| Past proposed date | |

1.2 # overdue events

| Sub report | Description |
|------------|--|
| Country | The number of events that heave the "Event window end date" set to a date before the current date. |
| Site | |
| Subject | |

1.3 Event proposed date

| Sub report | Description |
|--------------------|----------------------------------|
| Event | The proposed date for the event. |
| Past proposed date | |

1.4 Event window start date

| Sub report | Description |
|--------------------|------------------------------|
| Event | The event window start date. |
| Past proposed date | |

1.5 Event window end date

| Sub report | Description |
|--------------------|----------------------------|
| Event | The event window end date. |
| Past proposed date | |

1.6 Days

| Sub report | Description |
|------------|---------------------------------------|
| Event | Days since the Event Window End Date. |

1.7 Overdue in (days)

| Sub report | Description |
|--------------------|--|
| Past proposed date | The number of days until the Event Window End Date. This includes events with the proposed date in the past and the window end date in the future. |



Viedoc Reports: Form status

Form status

Published by Viedoc System 2023-06-21

1. Form status

- 1.1 Form status
- 1.2 Subject status
- 1.3 Triggered
- 1.4 Triggered Initiated
- 1.5 Triggered Pending
- 1.6 Initiated Completed
- 1.7 Initiated Saved with issues
- 1.8 Competed Signed
- 1.9 Completed Not signed
- 1.10 Form initiation progress (%)

1 Form status

1.1 Form status

The form status report gives an overview of the status of forms, for example, initiated, pending, completed, saved with issues, unsigned etc. You can sort the data to group by country, site, subject, event, or form, with the following columns showing, respectively:

by Country

Study, Country, Report columns

by Site

• Study, Country, Site Code, Site Name, Report columns

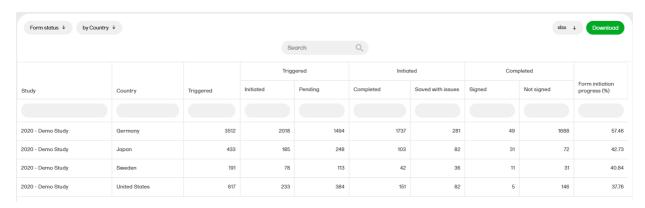
by Subject

• Study, Country, Site Code, Site Name, Subject, Subject Status, Report columns

by Event

 Study, Country, Site Code, Site Name, Subject, Subject Status, Event, Event Sequence Number, Form name, Form Sequence Number, Initiated, Completed, Signed

The report columns contain the following information:



- Triggered Count of all forms that are triggered in the system (included Initiated and Pending form)
- Initiated Count of initiated forms

- Pending Count of pending forms
- Completed Count of initiated forms that do not have any open queries
- Saved with issues Count of initiated forms that have at least one open query
- Signed Completed forms that are signed
- Not signed Completed forms that are not signed.
- Form initiation progress (%) # of initiated forms / # of Triggered forms

1.2 Subject status

| Sub report | Description |
|------------|--|
| Subject | This is presented as defined in the individual study design. |
| Event | |
| Form | |

1.3 Triggered

| Sub reports | Description |
|-------------|---|
| Country | The number of forms that have been triggered. A form is triggered if it has been initiated or is pending. |
| Site | |
| Subject | |
| Event | |

1.4 Triggered - Initiated

| Sub reports | Description |
|-------------|---|
| Country | The number of forms that have been initiated. |
| Site | |
| Subject | |
| Event | |

1.5 Triggered - Pending

| Sub reports | Description |
|-------------|---------------------------------------|
| Country | The number of forms that are pending. |
| Site | |
| Subject | |
| Event | |

1.6 Initiated - Completed

| Sub reports | Description |
|-------------|---|
| Country | The number of initiated forms that do not have any open issues. |
| Site | |
| Subject | |
| Event | |

1.7 Initiated - Saved with issues

| Sub reports | Description |
|-------------|--|
| Country | The number of initiated forms that have at least one open issue. |
| Site | |
| Subject | |
| Event | |

1.8 Competed - Signed

| Sub reports | Description |
|-------------|--|
| Country | The number of completed forms that are signed. |
| Site | |
| Subject | |
| Event | |

1.9 Completed - Not signed

| Sub reports | Description |
|-------------|--|
| Country | The number of completed forms that are not signed. |
| Site | |
| Subject | |
| Event | |

1.10 Form initiation progress (%)

| Sub reports | Description |
|-------------|---|
| Country | The number of initiated forms to the number of triggered forms. |
| Site | |
| Subject | |
| Event | |



Viedoc Reports: Demographics summary

Demographics summary

Published by Viedoc System 2023-06-21

1. Demographics summary

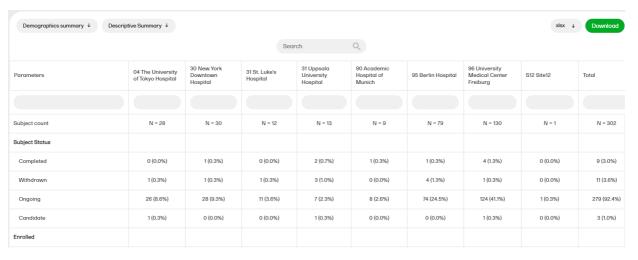
- 1.1 Demographics summary
- 1.2 Subject count
- 1.3 Subject status (Completed)
- 1.4 Subject status (Withdrawn)
- 1.5 Subject status (Ongoing)
- 1.6 Subject status (Candidate)
- 1.7 Enrolled (Yes)
- 1.8 Enrolled (No)

1 Demographics summary

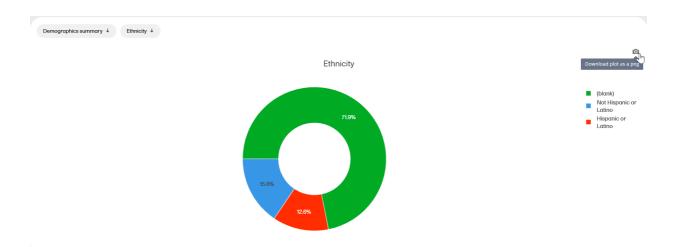
1.1 Demographics summary

The Demographics summary report shows a table and a pie chart with the variables from the Demographics page.

(N = number of subjects)



The pie charts can be downloaded as a PNG file by clicking on the camera icon.



1.2 Subject count

Description

The total number of subjects in a study and at a site/s.

1.3 Subject status (Completed)

Description

The number of subjects completed as defined in the study design.

1.4 Subject status (Withdrawn)

Description

The number of subjects withdrawn as defined in the study design.

1.5 Subject status (Ongoing)

Description

The number of subjects Screened and not Withdrawn and not Completed.

1.6 Subject status (Candidate)

Description

The number of subjects not Screened and not Completed and not Withdrawn

1.7 Enrolled (Yes)

Description

The number of EnrolledState 'Yes' selectees as defined in the study design.

1.8 Enrolled (No)

Description

The number of EnrolledState records that are 'false'.



Creating custom reports

Creating custom reports

Published by Viedoc System 2024-10-10

1. Introduction

- 1.1 R version
- 1.2 Downloading the package
 - 1.2.1 ProcessedQueries dataset
- 1.3 Changes available after data sync

1 Introduction

The custom reports are written in the programming language R that generates report tables and plots based on CRF and operational data. The R program can be re-used from study to study and is uploaded in Viedoc Designer.

The visibility of the custom reports can be controlled by role, so that dedicated reports can be created for different roles, for example Monitor, Project Manager, or Sponsor. This means that the custom report can only consist of data existing within the scope of the current study and user role.

The data in the custom reports is updated with every data sync, just like any other report in Viedoc Reports.

1.1 R version

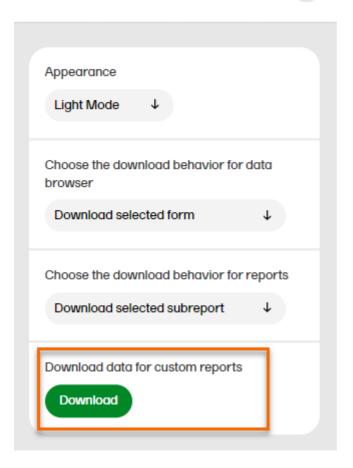
The current version of the R program is 4.0.4.

1.2 Downloading the package

A .zip package for creating custom reports is downloaded from the Settings menu, found in the upper right corner of Viedoc Reports. This package is only available for users with access to the Reports page.



By clicking **Download data for custom reports**, and following the instructions on the screen, the .zip package is downloaded to your computer.



The .zip package consists of the following files that are to be used as support when writing your custom reports:

| edcData.rds | This file contains sample data from the study, including CRF data and operational data, such as queries, processedqueries, reviews, signature, database lock, timelapse, and so on. | |
|--------------------|---|--|
| params.rds | This file includes these items: Date of download - the date and time at which the data was pulled from Viedoc to the Reports server Study Name Study Type Study Level Data - expectedNumberOfScreenedSubjects, expectedNumberOfEnrolledSubjects, expectedDateOfCompleteEnrollment, totalNumberOfStudySites, totalNumberOfUniqueCountries Site Level Data - siteNumber, siteCode, siteName, countryCode, country, timeZone, timezoneOffset, siteType, expectedNumberOfSubjectsScreened, expectedNumberOfSubjectsEnrolled, maximumNumberOfSubjectsScreened The list of sites in the "Site Level Data" is based on the user's access to the study. | |
| SampleReportCode.R | This is a sample report with explanations of the report structure. The code is a sample to give an idea to the user on how to write a report code, its corresponding inputs, and the structure of the output. This file also contains a list of R packages available for the user. | |
| utilityFunctions.R | This file contains various functions that can be used when writing the custom report. | |

When finished, the R file uploads in the Global design settings of Viedoc Designer. For more information, see Configuring Viedoc Reports. The custom report is then selectable for users with permissions to see it in Viedoc Reports.

1.2.1 ProcessedQueries dataset

As part of the edcData.rds, the dataset "ProcessedQueries" is included. See the table below for more information:

| Columns | Labels | Logic |
|----------------------|-------------------------------------|-------|
| QueryStudySeqNo | Query study sequence number | |
| SiteSeq | Site sequence number | |
| SiteName | Site name | |
| SiteCode | Site code | |
| SubjectSeq | Subject sequence number | |
| SubjectId | Subject Id | |
| EventSeq | Event sequence number | |
| EventId | Event Id | |
| EventName | Event name | |
| EventDate | Event date | |
| ActivityId | Activity Id | |
| ActivityName | Activity name | |
| FormId | Form Id | |
| FormName | Form name | |
| FormSeq | Form sequence number | |
| SubjectFormSeq | Subject form sequence number | |
| OriginSubjectFormSeq | Origin Subject form sequence number | |
| SourceSubjectFormSeq | Source Subject form sequence number | |
| ItemId | Item Id | |
| ItemName | Item | |
| QueryltemSeqNo | Query item sequence number | |
| RaisedOn | Raised on | |
| QueryType | Query type | |
| RangeCheckOID | Range check OID | |

| Columns | Labels | Logic |
|------------------------|-------------------------------|--|
| QueryText | Query Text | |
| PrequeryText | Prequery Text | Query text for the prequery raised |
| UserName | User Name | Username for the person who raised the query/ who left the field blank |
| QueryResolution | Query Resolution | |
| ClosedByDataEdit | Query closed due to data edit | Value is 'Yes', if on filtering Queries EDC where a single query can have multiple records, the text 'Query closed due to data edit' is present for any Query State in Query Resolved, Query Rejected, Query Approved, Query Closed. |
| QueryResolutionHistory | Response comments | |
| QueryStatus | Current Query Status | |
| PrequeryPromoted | Prequery Promoted On | Date value |
| PrequeryPromotedBy | Prequery Promoted By | Username value |
| PrequeryRaised | Prequery Raised On | Date value |
| PrequeryRaisedBy | Prequery Raised By | Username value |
| PrequeryRejected | Prequery Rejected On | Date value |
| PrequeryRejectedBy | Prequery Rejected By | Username value |
| PrequeryRemoved | Prequery Removed On | Date value |
| PrequeryRemovedBy | Prequery Removed By | Username value |
| QueryApproved | Query Approved On | |
| QueryApprovedBy | Query Approved By | Username value |
| QueryClosed | Query Closed On | |
| QueryClosedBy | Query Closed By | Username value |
| QueryRaised | Query Raised On | |
| QueryRaisedBy | Query Raised By | Username value |
| QueryRejected | Query Rejected On | |
| QueryRejectedBy | Query Rejected By | Username value |
| QueryRemoved | Query Removed On | |
| QueryRemovedBy | Query Removed By | Username value |
| QueryResolved | Query Resolved On | |
| QueryResolvedBy | Query Resolved By | Username value |
| QueryClosed_C | Query Closed_C | |

| Columns | Labels | Logic |
|------------------|--|--|
| OpenQueryAge | Age of Open Query (Days) | Difference between the Query Raised date and current date for query in 'Query Raised' state; |
| ResolvedQueryAge | Age of Resolved Query (Days) | Difference between the Query Resolved date and current date for query in 'Query Resolved' state |
| PrequeryAge | Age of Unreleased Prequery (Days) | Difference between the Prequery Raised date and current date for prequery in 'Prequery Raised' or 'Prequery Promoted' states |
| TimeToResolution | Days To Resolve/Close | Difference between the Query Raised date and Query Resolved/ Query Closed date |
| TimeToApproval | Days To Approve/Reject from Resolve Stage | Difference between the Query Resolved date and Query Approved/ Query Rejected date; |
| TimeToRelease | Days to Release/Reject/Remove Prequery | Difference between the Prequery Raised date and Prequery Rejected/Removed/Released(Query Raised) date |
| TimeofQueryCycle | Time of Query Cycle (Days) | Difference between the Query Raised date and Query Approved/ Query Rejected/ Query Closed date |
| TimeToRemoval | Days to Remove | |
| RaisedMonth | Raised Month | |
| ResolvedMonth | Resolved Month | |
| RemovedMonth | Removed Month | |
| LatestActionBy | Latest Action By | Username value |
| LatestActionOn | Latest Action On | Date value |

1.3 Changes available after data sync

The ProcessedQueries dataset will be updated to include the new columns <u>only when there is a new sync with the EDC</u>. For production studies this happens automatically every day, as long as there has been a data change. For training studies, and for production studies without data modification in the past 24 hours, there will be no automatic data sync. As soon as the data is synced after the release, the new columns in the ProcessedQueries dataset are populated correctly and the standard reports using data will also display correctly.

Until the data has synced, the <u>new Queries reports</u>, and other reports that use data from the ProcessedQueries dataset, such as Missing Data, Form Status, PMS, and KRI will result in error/incorrect data. This is because they use the old ProcessedQueries data from Viedoc 4.79 and earlier, which would not have the required columns/column values for populating all reports.



Custom reports examples

Custom reports examples

Published by Viedoc System 2024-07-03

1. Examples of Custom Reports built for Viedoc's template studies

- 1.1 Ongoing adverse events report
- 1.2 Treatment-related serious adverse events report
- 1.3 Serious adverse events combined with demographic data
- 1.4 Outliers
- 1.5 Drug accountability
- 1.6 Medication inconsistency
- 1.7 Blood pressure plot
- 1.8 Survival curve

Examples of Custom Reports built for Viedoc's template studies

Viedoc supports using the programming language R for custom reports. This lesson lists several custom reports written for our <u>template studies</u> or any studies that follow the Clinical Data Acquisition Standards Harmonization (CDASH) standards. For instructions about how to add custom reports, see <u>Creating Custom Reports</u>.

Notel You can download a zip file containing the R code for the individual reports here.

Details and example images of each report are shown below:

1.1 Ongoing adverse events report

This report displays all ongoing adverse events. This demonstrates a good example of how to filter data based on specific criteria, as well as how to create a report with two sub-reports.

This custom report generates the following output:

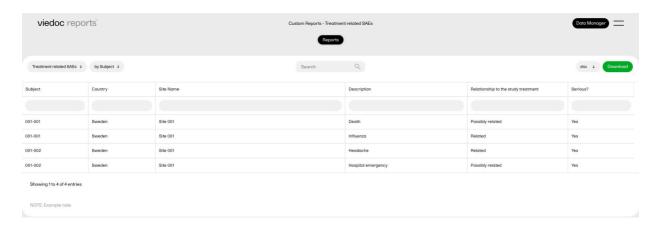
- Sub-report 'Ongoing AEs': A table of all adverse events (AEs) that are ongoing, sorted by start date (ascending).
- Sub-report 'Start Date > 30 days': A table of ongoing AEs with a start date of more than 30 days ago.



1.2 Treatment-related serious adverse events report

This report displays selected data consisting of adverse events (AEs) that were recorded as treatment-related and serious, and summarizes the data by site.

- Sub-report 'by Subject': A table of all AEs entered as possibly related to the study treatment and as Serious.
- Sub-report 'by Site': A table of the number of AEs fulfilling the above criteria per site.

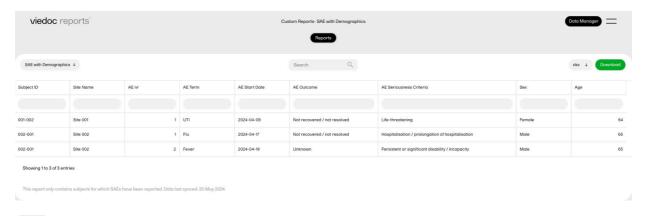


1.3 Serious adverse events combined with demographic data

This report displays all the serious adverse events (SAEs) with the corresponding demographic data. It is an example of how data from two different forms can be combined into a single custom report, as well as flag missing data.

This custom report generates the following output:

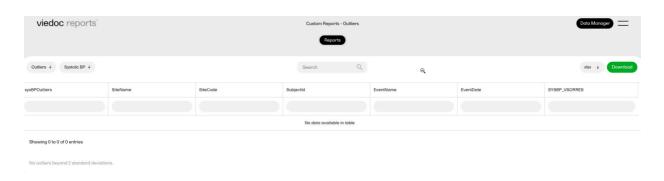
A table of AEs entered as Serious, combined with the subject's sex and age from the demographic form.



1.4 Outliers

This report displays statistical outliers identified in the data.

- Sub-report 'Systolic BP': A table listing outliers in the systolic blood pressure data.
- Sub-report 'Diastolic BP': A table listing outliers in the diastolic blood pressure data.



1.5 Drug accountability

This report calculates the drug accountability between two visits, and displays the calculated values in new columns. It demonstrates how a custom report could be used to calculate scores or other metrics.

This custom report generates the following output:

• A table of allocated and returned kits with the expected and the actual returned numbers of tablets.



1.6 Medication inconsistency

This report compares AEs with concomitant medication (CMs) to check for inconsistencies in data entry. This is something that previously was an offline check that required a manual comparison of the data. This custom report provides a list of the problematic data immediately.

This custom report generates the following output:

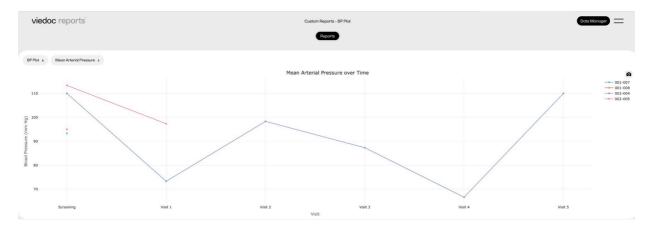
- Sub-report 'CMs linked to AEs where no meds were prescribed': A table showing the concomitant medication (CMs) entries that are linked to the adverse events entries in which it was reported that no treatments or medications were prescribed.
- Sub-report 'AEs where meds were prescribed not linked to CMs': A table showing adverse events entries
 for which it was reported that <u>treatments or medications were prescribed</u>, but for which no concomitant
 medications entry exists.



1.7 Blood pressure plot

This report displays simple scatter plots using the 'plotly' package.

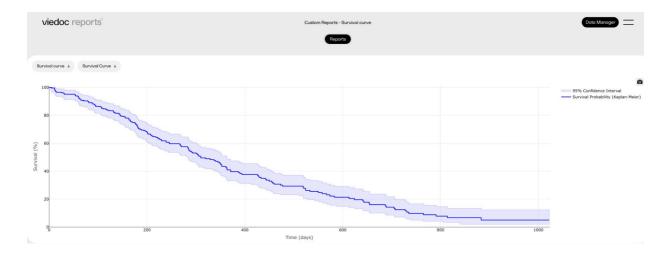
- Sub-report 'Mean Arterial Pressure' (MAP): A plot of the calculated MAP.
- Sub-report 'Systolic only': A plot of the systolic blood pressure.
- Sub-report 'Diastolic only': A plot of the diastolic blood pressure.



1.8 Survival curve

This report displays a survival analysis using the Survival package, as well as a more complicated plot using the 'plotly' package.

- Sub-report 'Survival Curve': A plot of the Kaplan-Meier model, with 95% confidence intervals.
- Sub-report 'Survival Table': A table with the plotted values.



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